

Dated: October 9th, 2018

Listing Department
 BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street, Mumbai 400001

2. Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400051

Subject: Disclosure under Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am.

In continuation of the earlier disclosures made by the Company dated April 11, 2018 and October 02, 2018, in terms of Regulation 30 and other applicable regulations of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that the enclosed Detailed Public Statement ("DPS") has been issued by the Manager to the Open Offer of Tenneco Inc., to the eligible shareholders of the Company pursuant to Regulation 3(1), 4 and 5(1) read with Regulation 13(4), 14(3) and 15(2) of the Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 as amended. DPS has been published in Business Standard (English), Business Standard (Hindi) & Jansatta, (Hindi) newspapers dt. 9th October, 2018.

Any further information and updates in this regard, upon receipt or coming into knowledge, will be disclosed to the Stock Exchange on immediate basis.

Regards,

Yours truly,

For Federal-Mogul Goetze (India) Limited

Dr. Khalid Iqbal Khan

Whole-time Director- Legal & Company Secretary

Service Service

400

### Encl. a/a

CC: 1. National Securities Depository Limited Trade Word, 4th Floor Kamala Mills Compound Senapati Bapat Marg Lower Parel, Mumbai 400 013

in the second

 Central Depository Services [India] Limited Phiroze Jeejeeboy Towers
 Floor, Dalal Street Mumbai 400 023

DETAILED PUBLIC STATEMENT TO THE ELIGIBLE SHAREHOLDERS OF

### FEDERAL-MOGUL GOETZE (INDIA) LIMITED

UNDER REGULATIONS 3(1), 4 AND 5(1) READ WITH REGULATIONS 13(4), 14(3) AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED

Regd. Office: DLF Prime Towers, 10 Ground Floor, F- 79 & 80, Okhla Phase - I, New Delhi- 110020; Tel: +91 11 4905 7597; Fax: +91 12 4429 2840

Open Offer ("Offer/Open Offer") for acquisition of up to 1,39,16,676 (One crore thirty nine lakh sixteen thousand six hundred and seventy six ) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each ("Equity Share"), representing up to 25.02% of the total equity voting share capital of Federal-Mogul Goetze (India) Limited ("Target Company") on a fully-diluted basis, as of the 10th (tenth) working day from the closure of the tendering period of the Offer, from the Eligible Shareholders (as defined below) by Tenneco inc. ("Acquirer")

This Detailed Public Statement ("DPS") is being issued by CKP Financial Services Private Limited, the manager to the offer ("Manager to the Offer"), for and on behalf of the Acquirer, in compliance with Regulations 3(1),4 and 5(1) read with Regulations 13(4), 14(3) and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), pursuant to the public announcement dated April 16, 2018 ("PA") in relation to this Offer filed by the Acquirer with the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (collectively referred to as the "Stock Exchanges") in terms of Regulation 3(1), 4 and 5(1) read with Regulation 14(1) of the SEBI (SAST) Regulations. The PA was filed with the Securities and Exchange Board of India ("SEBI") on April 16, 2018 and sent to the Target Company at its registered office on April 16, 2018 in terms of regulation 14(2) of the SEBI (SAST) Regulations.

- THE ACQUIRER, TARGET COMPANY AND THE OFFER
- Information about the Acquirer
- The Acquirer is a publicly traded corporation in the United States of America and was incorporated on August 26, 1996 under the name of New Tenneco Inc. On December 12, 1996 it changed its name to Tenneco Inc. The registered office of the Acquirer is located at 500 North Field Drive, Lake Forest, IL 60045, United States of America. Its telephone number is +001.847.482.5000 and fax number is +001.847.482.5940. The Acquirer can also be contacted by Email at: OpenOfferFMGIL@tenneco.com
- Headquartered at Lake Forest, Illinois, Acquirer is one of the world's leading designers, manufacturers and marketers of Ride Performance and Clean Air products and technology solutions for diversified market including light vehicle, commercial truck, off-highway equipment and the aftermarket, with 2017 revenues of US\$ 9.3 billion and approximately 32,000 employees worldwide. On October 1, 2018, Acquirer completed the acquisition of Federal-Mogul LLC ("Federal-Mogul"), a leading global supplier to original equipment manufacturers and the aftermarket with nearly 55,000 employees globally and 2017 revenues of US\$ 7.8 billion. Upon completion of the Primary Transaction (defined herein below), 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the
- The Acquirer does not form part of any group and is a widely held listed company with no majority holding by a
- The top ten (10) shareholders forming part of the shareholding pattern of the Acquirer as on June 30, 2018, based on the information contained in the filings made with the United States Securities and Exchange

SI. No.	Shareholder	Number of shares held	Percentage of Total Paid up capital
1.	The Vanguard Group Inc.	4,474,651	8.70%
2.	BlackRock Inc.	4,417,824	8.59%
3.	Wellington Management Group LLP	3,674,446	7.15%
4.	Lyrical Asset Management L.P.	2,546,567	4.95%
5.	Macquarie Investment Management Business Trust	1,933,041	3.76%
6.	Fuller & Thaler Asset Management Inc.	1,793,361	3.49%
7.	GAMCO Investors Inc.	1,498,627	2.91%
8.	Aronson+Johnson+Ortiz, LP	1,407,334	2.74%
9.	Dimensional Fund Advisors L.P.	1,405,855	2.73%
10.	Columbia Management Investment Advisers, LLC	1,231,375	2.40%

- As on date of the DPS, the Directors and key managerial personnel of the Acquirer do not hold any interest/ relationship/ownership/shares in the Target Company.
- Late 2019, the Acquirer plans to separate its business to form two new, independent companies, an Aftermarket and Ride Performance company as well as a Powertrain Technology company. Acquirer currently expects that the Aflermarket and Ride Performance business will be spun-out into a separate company and the Powertrain Technology business will remain at Tenneco Inc. and the Acquirer shall continue to retain the interest in the
- The Acquirer is a party to the Underlying Agreement (defined herein below), pursuant to which there has been a change in the indirect shareholding and control of the Target Company.
- As on the date of the DPS, the Acquirer indirectly controls the Target Company as a consequence of completion of the Primary Transaction (defined herein below) on October 1, 2018. Upon completion of the Primary Transaction (defined herein below), Federal-Mogul was merged with and into the Acquirer, with Acquirer continuing as the surviving company.
- There are no directors appointed on the board of directors of the Target Company by the Acquirer. There are no directors on the board of directors of the Target Company directly representing the Acquirer
- The equity shares of the Acquirer are publicly traded on the New York Stock Exchange ("NYSE") under the symbol "TEN" since November 05, 1999.
- The Acquirer has not directly acquired any Equity Shares of the Target Company since the date of the PA and up to the date of this DPS. As on the date of the DPS, the Acquirer does not directly hold any equity shares in the Target Company
- The Acquirer has not been prohibited by the Securities and Exchange Board of India ("SEBI") from dealing in securities, in terms of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any of the regulations made under the SEBI Act.
- The key financial information of the Acquirer, as derived from its audited consolidated financial statements for the 12-months period ended December 31, 2015, December 31, 2016 and December 31, 2017, and its consolidated financial statements for the 6 month period ended June 30, 2018 which have been subject to limited review by the independent auditor, is as follows. The said financials have been prepared in accordance with US Generally Accepted Accounting Principles.

Particulars	Fort	For 6 month Period						
	2015		2016		2017		Period ending June 30, 2018	
	INR	US\$	INR	US\$	INR	US\$	INR	US\$
Total Revenue	604,768.15	8,181	635,668.18	8,599	685,566.54	9,274	377,823.01	5,111
Net Income		17,815.56 241	26,316.77 470.15	356 6.36	15,302.16 290.52	207 3.93	7,983.74 156.72	108 2.12
Basic Earnings Per Share (EPS)		4.05						
Net Worth / Shareholder' Fund	34,300.50	464	45,832.57	620	54,851.24	742	56,255.78	761

- a All US\$ amounts except EPS are in millions.
- b. All INR amounts except EPS are in millions.
- c. Since the financials of the Acquirer are pres sented in US\$, a translation (convenience translation) of suci financials into INR has been arouted. The US\$ to INR conversion has been assumed at the reference rate of US\$ 1 = INR 73.9235 as on October 8, 2018, (i.e. the last working day prior to the date of the DPS) (Source: www.fbil.org.in. Effective July 10, 2018, Financial Benchmarks India Private Limited (FBIL) has ass responsibility of computation and dissemination of reference rate for US\$/INR and exchange rate of other
- d. The financial information for the financial years ending December 31, 2015, 2016 and 2017 set forth have been extracted from the audited consolidated financial statements of the Acquirer as at and for the financial years ending December 31, 2015, 2016 and 2017 and have been prepared in accordance with US Generally

These financial statements have been audited by PricewaterhouseCoopers LLP, the indepe the Acquirer. Financial information presented above for the period ended June 30, 2018, is unaudited and has been reviewed by the Acquirer's independent auditor and is included as Part I of the Acquirer's Quarterly Report on Form 10-Q filed with the United States Securities and Exchange Commission on August 7, 2018.

- Total Revenue includes net sales and operating revenues.
- Net Income is excluding income attributable to non-controlling interest. iii. Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated deficit), premium on common stock, other capital surplus and non-controlling interest
- excluding Treasury Shares Details of seiling shareholders, if applicable
- Not applicable as this Offer is being made on account of the Underlying Agreement (defined herein below) pursuant to indirect acquisition of control over the Target Company by the Acquirer upon acquisition of Federal Mogul and not as a result of a direct acquisition of equity shares, voting rights or control of the Target Company.
- e section D for more deta
- Details of the Target Company: Federal-Mogul Goetze (India) Limited The Target Company, a public limited company and having its registered office at DLF Prime Towers, 10 Ground Floor, F-79 & 80, Okhla Phase-I, New Delhi-110 020 was incorporated on November 26, 1954 under the laws of India. Its telephone number is +91 11 49057597 and fax number is +91 12 44292840.
- The Equity Shares are currently listed on BSE (Scrip Code: 505744). (Source: BSE website) and NSE
- FMGOETZE) (Source: NSE Website) The Equity Shares are infrequently traded on BSE and NSE in terms of Regulation 2(1)(j) of SEBI (SAST) Regulations.(Further details provided in Part IV below (Offer Price)).
- As on the date of this DPS, the total authorized share capital of the Target Company is INR 80,00,00,000 (Indian Rupees Eighty crore) consisting of 8,00,00,000 (Eight crore) equity shares. The total paid-up share capital of the Target Company is INR 55,63,21,300 (Indian Rupees Fifty five crore sixty three lakh twenty one thousand and three hundred only) consisting of 5,56,32,130 (Five crore fifty six lakh thirty two thousand one hundred and thirty) equity shares. As at March 31, 2018, the Target Company does not have any outstanding partly paid-up shares or any shares under lock in. (Source: BSE Website and Target Company confirmation)
- As on the date of this DPS, there are no (i) partly paid-up Equity Shares; and (ii) outstanding convertible securities / instruments (warrants / fully convertible debentures / partly convertible debentures / employee stock options / depository receipts or other convertible instruments) Issued by the Target Company. (Source: www.bseindia.com and Target Company confirmations)
- The Target Company has not entered into any related party transactions in the course of its business, with the
- The key financial information of the Target Company, as derived from its audited consolidated financial statements as at and for the 12-months period ending March 31, 2018, March 31, 2017, and March 31, 2016, and limited review unaudited consolidated financial information for the 3 month period ended June 30, 2018, prepared in accordance with Indian Generally Accepted Accounting Principles are as follows:

Particulars	For the 12 m	onth period en	For the 3 month period		
	2016	2017	2018	ending 30 June 2018	
Total Revenue	13,512.28	14,284.00	13,713.61	3,471.96	
Net income	475.96	772.84	883.19	273.44	
Basic Earnings Per Share (EPS)	8.56	15.05	17.29	5.25	
Net Worth/ Shareholder' Funds	5,846.90	6,671.31	7,628.73	7,927.03	

- a. All amounts are in INR in million, except per share data.
- b. Audited consolidated financial statements as at and for the 12-months period ending March 31, 2016 are prepared as per Accounting Standards (AS), whereas audited consolidated financial statements as at and for is period ending March 31, 2017, March 31, 2018 and as at and for the 3 month period ending June 30, 2018 are prepared as per Indian Accounting Standards (Ind AS).
- Total revenue includes revenue from operations and other income d. Net Income is profit after minority interest/profit for the year attributable to owner of the company.
- e. Net worth includes share capital/equity share capital, reserves & surplus/other equity and minority/hon

(Source: Target Company Annual Reports are available on BSE website for year ending on March 31, 2016, 2017 and 2018 respectively and limited review unaudited consolidated financial information for the period ending June 30, 2018 was provided by the Target Company).

- Details of the Offer
- This Offer is a mandetory offer made under Regulations 3(1), 4 and 5(1) read with Regulation 13(4) and in accordance with Regulations 15(2) and 15(3)of the SEBI (SAST) Regulations.
- The Acquirer is making the Offer for acquisition of upto 1,39,16,676 (One crore thirty nine lakh stateen thousand six hundred and seventy six) Equity Shares, having face value INR 10 each, representing up to 25.02% (twenty five point zero two per cent) of the fully diluted voting equity share capital of the Target Company as of the 10th working day from the closure of the tendering period ("Offer Size"). The Offer is being made to all the public shareholders of the Target Company, i.e., shareholders other than the promoters and promoter group of the Target Company, the Acquirer, parties to the Underlying Agreement including persons deemed to be acting in concert with the Acquirer and persons deemed to be acting in concert with the parties to the Underlying Agreement in terms of Regulation 7(6) of the SEBI (SAST) Regulations ("Eligible Shareholders").
- All Equity Shares validly tendered by the Eligible Shareholders of the Target Company in this Offer will be acquired by the Acquirer in accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of offer that will be issued in relation to this Offer ("Letter of Offer"). The Eligible Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are clear from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares of the Eligible Shareholders who validly tender their Equity Shares in this Offer, together with all rights attached thereto, including all rights to dividends, bonuses and rights offers declared thereo
- This Öffer is being made at a price of INR 420,05/- (Indian Rupees Four hundred and twenty and Paise Five only) per Equity Share ("Offer Price") which includes interest computed at the rate of 10% (ten per cent) per annum for the period between April 10, 2018 (i.e., the date of execution of the Underlying Agreement) and the date of this DPS in terms of Regulation 8(12) of SEBI (SAST) Regulations.
- The Offer Price will be paid in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations.
- In view of an application made by the Acquirer before the Competition Commission of India ("CCI") under section 6(2) of the Competition Act, 2002 read with the Competition Commission of India (Procedure in regard to ction of business relating to combinations) Regulations, 2011 ("Combination Regulations"), the CCI vide its order dated June 5, 2018, opined that the proposed combination is not likely to have an appreciable adverse effect on competition in India and approved the same ("CCI Approval"). Other than the approval mentioned aforesaid, to the best of the knowledge of the Acquirer, there are no statutory or regulatory app required by the Acquirer to complete this Offer. However, in case of any statutory or regulatory approvals being required by the Acquirer at a later date before the closure of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall take necessary steps including filing of applications to obtain such
- The Acquirer shall have a right not to proceed with the Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, in the event any applicable statutory approvals required to be obtained are refused. The Acquirer shall also have a right to withdraw the Offer in terms of Regulation 23(1)(c) of the SEBI (SAST) Regulations. In the event of withdrawal of the Offer, a public announcement will be made (through the Manager to the Offer) stating the grounds and reasons for the withdrawal of the Offer in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, within two (2) working days of such withdrawal in the same newspapers in which the DPS has been published and such public announcement will also be sent to the Stock Exchanges, SEBI and the Target Company at its registered office.
- All Equity Shares tendered in acceptance of the Offer will be acquired by the Acquirer subject to terms and conditions set out in the DPS and as will be set out in the letter of offer that will be issued in relation to the Offer

The DPS is being published in the following newspapers:

Newspaper	Language	Edition
Business Standard	English	Al
Business Standard	Hindi	Al
Jansatta	Hindi (Regional)	Regional

- Non-resident Indian ("NRI") and overseas corporate body ("OCS") holders of the Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them, in this Offer (including without limitation the approval from the Reserve Bank of India ("RBI"), since the Equity Shares validity tendered in this Offer will be acquired by a non-resident entity) and submit such approvals along with the documents required to accept this Offer. Further, if holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, foreign portfolio investors ("FPIs") and foreign institutional investors ("FIIs")) had required any approvals (including from the RBI or the Foreign Investment Promotion Board ("FIPB") or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals that they would have obtained for holding the Equity Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer.
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations. This Offer is a mandatory offer in compliance with Regulations 3(1), 4 and 5(1) of the SEBI (SAST)
  - This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
- In terms of Regulation 25(2) of the SEBI (SAST) Regulations, currently the Acquirer does not have any intention to sell, lease, dispose-off or otherwise encumber any assets of the Target Company or any of its subsidiaries in the succeeding 2 (two) years from the completion of this Offer, except in the ordinary course of business of the Target Company and other than as already agreed, disclosed or publicly announced by Target Compar
- Consequent to acquisition of Equity Shares pursuant to this Offer, the public shareholding in the Target Company may fall below the level required for continued listing. To the extent the post-Offer holding of the Acquirer in the Target Company exceeds the maximum permissible non-public shareholding under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Securities Contract (Regulation) Rules, 1957, as amended (the "SCRR"), the Acquirer undertakes to reduce its shareholding to the level stipulated in the Listing Regulations and SCRR within the time ecified in the SCRR.
- The Acquirer has no Intent to delist the equity shares of the Target Company from the Stock Exchanges The Manager to the Offer does not hold any Equity Shares as on the date of the DPS. The Manager to the Offer
- further declares and undertakes not to deal, on its own account, in the Equity Shares during the Offer Period.
- 17. The Acquirer will not sell any of the existing equity shares of the Target Company held indirectly during the Offer
- **BACKGROUND TO THE OFFER**
- This Offer is a mandatory Offer in compliance with Regulations 3(1), 4 and 5(1) of the SEBI (SAST) Regulations and is being made as a result of an indirect acquisition of voting rights in and control by the Acquirer over the Target Company under the terms of the Underlying Agreement (as defined below). On April 10, 2018, the Acquirer announced that it had entered into a definitive agreement dated as of April 10,
- 2018 ("Underlying Agreement") with Icahn Enterprises L.P. ("IEP"), American Entertainment Properties Corp. ("Seller") and Federal-Mogul to acquire the ownership of Federal-Mogul. The transaction contemplated under the Underlying Agreement has been concluded on October 1, 2018 ("Primary Transaction").
- On October 1, 2018, Acquirer completed its acquisition of Federal-Mogul pursuant to the Underlying Agreement. Following the completion of the Primary Transaction, Federal-Mogul was merged with and into Acquirer, ith Acquirer continuing as the surviving company. As consideration for the acquisition, Acquirer paid the Selier US\$ 800 million in cash, issued an aggregate of 5,651,177 shares of Class A Voting Common Stock (par value US\$ 0.01) and 23,793,669 shares of Class B Non-Voting Common Stock (par value US\$ 0.01) of Acquirer, and also assumed Federal-Mogul debt.
  - Late 2019, the Acquirer plans to separate its business to form two new, independent companies, an Aftermarket and Ride Performance company as well as a Powertrain Technology company. Acquirer currently expects that the Aftermarket and Ride Performance business will be spun-out into a separate company and the Powertrain Technology business will remain at Tenneco Inc. and the Acquirer shall continue to retain the interest in the
  - Following the consummation of the proposed spin-off, Acquirer's board of directors has selected Brian J. Kesseler to serve as the Chief Executive Officer of the Aftermarket and Ride Performance company and Roger J. Wood to serve as Chief Executive Officer of the Powertrain Technology company. The Acquirer a the expansion of its board of directors from 10 to 11 members and the election to the board of directors of Mr.
- Keith Cozza, President and CEO, IEP, effective October 1, 2018, in accordance with the Underlying Agreement. Federal-Mogul Holdings Limited holds 60.05% and Federal-Mogul Vermogensverwaltungs GMBH holds 14.93% of the voting share capital of the Target Company and both are also the existing promoters of the Target Company. 100.00% of the paid-up equity share capital of Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH were indirectly held through a chain of subsidiaries by Federal-Mogul. Federal-Mogul in turn was 100% owned by the Seller until October 1, 2018. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company.
- 100% equity interest in Federal-Mogul was transferred from the Seller to the Acquirer pursuant to the Underlying Agreement on October 1, 2018. Upon completion of the Primary Transaction, 100% of the equity of Federal Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. This resulted in indirect acquisition by the Acquirer of 74.98% of the voting share capital and indirect change of control of the Target Company
- Primary Transaction constitutes an indirect acquisition by Acquirer of the Target Company under Regulations 3(1), 4 and 5(1) of the SEBI (SAST) Regulations.
- The Primary Transaction was concluded on October 1, 2018. In terms of Regulation 5(2) of the SEBI (SAST) Regulations, the Primary Transaction is neither a deemed direct acquisition, nor is a specific value attributab the Equity Shares of the Target Company
- In terms of the proviso to Regulation 13(4) of the SEBI (SAST) Regulations, in the case of an indirect acquisition which is not a deemed direct acquisition, a detailed public statement is required to be issued by the Acquirer no later than five working days of the completion of the primary acquisition of shares or voting rights in, or control over the company or entity holding shares or voting rights in, or control over the target company. Since the Primary Transaction was concluded on October 1, 2018, the transfer of control of the Target Company from the Seller to the Acquirer took place on October 1, 2018 and therefore this DPS is being issued in terms of Regulation 13(4) of the SEBI (SAST) Regulations.
- The completion of the Primary Transaction resulted in an indirect acquisition of 74.98% of the votingshare capital of Target Company by the Acquirer.
- SHAREHOLDING AND ACQUISITION DETAILS
- The current and proposed shareholding of the Acquirer in the Target Company and the details of their acquisitions are as follows:

Details	Acquirer					
	No. of Equity shares held	Percentage (%)				
Shareholding as on the date of PA	Nil	Nil				
Equity shares acquired between the PA date and the DPS date	Acquirer acquired indirect control over 41,715,454 equity shares due to acquisition of Federal-Mogul. Federal-Mogul owned Federal-Mogul Holdings Limited and Federal-Mogul Wermogensverwaltungs GMBH through a chain of subsidiaries. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving	74.98%				

ompany. Federal-Mogul Holdings Limite holds 60,05% and Federal-Modul ermogensverwaltungs GMBH holds 14.93% of the equity voting share capital of the Target Company Post offer shareholding (On fully Acquirer's indirect and direct shareholding 100% in the Target Company, will be 41,715,454 equity shares and 13,916,676 Equity Shares respectively. Accordingly, the aggregate of equity shares directly and indirectly owned diluted basis, as on 10th working day after close of the tendering period) (assuming full acceptance under by the Acquirer would be 55,632,130 equity shares

As of the date of this DPS, the Acquirer and its Directors do not hold any shares in Target Company except that the Acquirer indirectly holds 41,715,454 equity shares of the Target Company pursuant to the consummation of ion contemplated by the Underlying Agreement, i.e., pursuant to the acquisition of Federal Mogul by the Acquirer. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. Further, save as set out above, neither the Acquirer nor its directors directly hold any equity shares of the Target Company, and have not directly acquired any equity shares of the Target Company during the 12 months prior to the date of the DPS other than as stated above.

Assuming full acceptance under the Offer, the Acquirer shall (i) directly own 13,916,676 Equity Shares of the Assuming this acceptance under the one, the Adolfrer shall () directly own 13,916,078 Equity orients of the ranget Company representing 25.02% of the equity voting share capital of the Target Company; and (ii) indirectly own 41,715,454 equity shares of the Target Company representing 74,98% of the equity voting share capital of the Target Company through indirect ownership of Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH which in turn hold 60.05% and 14.93% of the equity voting share capital of the Target Company, respectively. Therefore, assuming full acceptance of the Offer, the Acquirer shall directly f indirectly own 55,632,130 equity shares representing 100% of the equity voting share capital of the Target Company.

Consequent to acquisition of Equity Shares pursuant to this Offer, the public shareholding in the Target Company may fall below the level required for continued listing. To the extent the post-Offer holding of the Acquirer in the Target Company exceeds the maximum permissible non-public shareholding under the Listing Regulations and SCRR, the Acquirer undertakes to reduce its shareholding to the level stipulated in the Listing Regulations and SCRR within the time specified in the SCRR. The Acquirer has no intent to delist the equity shares of the Target Company from the Stock Exchanges.

The Equity Shares are listed on the BSE Limited, having Scrip Code: 505744 and Scrip ID: FMGOETZE and NSE Limited, having Symbol: FMGOETZE.

The Equity Shares of the Target Company are infrequently traded, within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

The annualized trading turnover, based on the trading volume in the Equity Shares of the Target Company on the BSE and NSE during April 1, 2017 to March 31, 2018 (twelve calendar months preceding the month in which the

Stock Exchange	No of equity shares traded during the 12 (twelve) calendar months prior to the month in which the PA was issued	Total number of listed equity shares during this period	Annualized trading turnover (as a % to total listed equity shares)	
BSE	7,77,401	5,56,32,130	1.4%	
NSE	25,78,317	5,56,32,130	4.6%	

than ten percent of the total number of shares of such class of the Target Company, the shares of the Target Company are infrequently traded in terms of the SEBI (SAST) Regulations.

The Offer Price of INR 420.05/- (Indian Rupees Four hundred and twenty and Palse Five only) per Equity Share

a)	Highest negotiated price per Equity Share of the Target Company for any acquisition under an agreement attracting the obligation to make the PA of the Offer	N.A.
b)	The volume-weighted average price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 52 (fifty-two) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain)	N.A.
c)	Highest price peid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 26 (twenty-six) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain)	NA.
d)	Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, between April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain), and the date of the PA.	N.A.
e)	Volume-weighted average market price of the Equity Shares for a period of 60 (sixty) trading days immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain), as traded on the stock exchange where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided that such Equity Shares are frequently traded	N.A. (as equity shares of the Target Company are listed on BSE & NSE and are infrequently traded within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations)
ŋ	Fair price of the Equity Shares based on valuation parameters including book value, comparable trading companies and other such parameters as are customary for valuation of shares of such companies under Regulation 8(4) of the SEBI (SAST) Regulations  (Source: (1) Valuation Report dated 16 April 2018 provided by MSKA & Associates (BDO Associate in India), Chartered Accountants and (2) Valuation Report dated 16 April 2018 provided by J.D. Jhaveri & Associates, Chartered Accountants)	INR 397.66 (Indian Rupees three hundred and ninety seven and Paise Sixty six only) per Equity Share (higher of the two fair values from the Valuation Reports)
	Price being offered by the Acquirer in Public Announcement dated April 16, 2018	INR 400.00
g)	Price of INR 420.05/- (Indian Rupees Four hundred and twenty and Paise Five only) including interest in terms of Regulation 8(12) of the SEBI (SAST) Regulations	INR 420.05 Please refer Note [1] and [2] below.
h)	Per Equity Share value, as required under Regulation 8(5) of SEBI (SAST) Regulations.	NA.

Note [1] in accordance with Regulation 8(12) of the SEBI (SAST) Regulations, in case of an indirect acquisition other than indirect acquisition referred in Regulation 5(2) of SEBI (SAST) Regulations, the offer price shall stand enhanced by an amount equal to a sum determined at the rate of 10% (ten per cent) per annum for the period between the earlier of the date on which the primary acquisition is contracted or the date on which the intention or the decision to make the primary acquisition is announced in the public domein, and the date of the datalled public statement, provided that such period is more than five working days.

Note [2] For disclosure purposes, the Offer Price has been rounded to two decimal places.

In compliance with Regulation 8(12) of the SEBI (SAST) Regulations, the Offer Price of INR 400.00 (Indian Rupees Four hundred only) per Equity Share has been enhanced by INR 20.05 (Indian Rupees Twenty and Palse Five only) per Equity Share, being the interest determined at the rate of 10 per cent per annum for the en the date of the Underlying Agreement (agreement triggering the Offer) i.e., April 10, 2018 and the date of this DPS.

- MSKA & Associates, Chartered Accountants (Address: Floor 3, Enterprise Centre, Nehru Road, Near Domestic Airport, Vile Parle (East), Mumbai - 400099, India; Telephone: +91 22 33321600; Firm Registration Number: 105047W) in its report dated April 16, 2018, has confirmed the valuation of Equity Shares taken into account for the computation of the Offer Price. In addition to this, J.D. Jhaveri & Associates. Chartered Accountants (Address: A-105, Silver Arch, Ceaser Road, Opp. Mayfair Meredian, Andheri (West), Mumbai- 400058, India; Telephone: +91 22 28790595; Firm Registration Number: 111850W) in its report dated April 16, 2018, has also confirmed the valuation of Equity Shares taken into account for the computation of the Offer Price.
- There have been no corporate actions by the Target Company warranting adjustment of any of the relevant price parameters under Regulation 8(9) of the SEBI (SAST) Regulation as on the date of this DPS. There has been no revision in the Offer Price or Offer Size as of the date of this DPS except for enhancement of
- Offer Price to the extent of interest component as explained in clause 4 of this section. If there is any revision in the Offer Price on account of future purchase/ competing offers, such revision will be done only upto the period prior to commencement of the last three working days before the commencement of the tendering period of the Offer in accordance with Regulation 18(4) and Regulation 18(5) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall (i) make corresponding increases to the amounts deposited in the Escrow Account including by enhancing bank Guarantee; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchanges and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Eligible Shareholders whose Equity Shares have been accepted under the Offer
- Irrespective of whether a competing offer has been made, Acquirer may make upward revisions to the offer price, at any time prior to the commencement of the last three working days before the commencement of the tendering period i.e. up to November 22, 2018 (Thursday).
  - If the Acquirer acquires or agrees to acquire any shares or voting rights in the Target Company during the offer period, whether by subscription or purchase, at a price higher than the offer price, the offer price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of Regulations. Provided that no such acquisition shall be made after the third working day prior to the commencement of the tendering period and until the expiry of the tendering period.
  - If the Acquirer acquires equity shares of the Target Company during the period of twenty-six weeks after the tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under an open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of equity shares) Regulations, 2009, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of shares of the Target Company in any form.
  - **FINANCIAL ARRANGEMENTS**
  - The Total fund requirement or the maximum consideration for the Offer assuming full acceptance of the Offer (including interest component to the Offer Price) is INR 584,56,99,753.80/- (Indian Rupees Five hundred eighty four crore fifty six lakh ninety nine thousand seven hundred and fifty three and Paise Eighty only)("Maximum Consideration").
  - The Acquirer has adequate resources to meet the financial requirement of the Offer in terms of Regulation 25(1), 27(1) (a) & (b) of the SEBI (SAST) Regulations. The Acquirer has made firm arrangement for the resources required to complete the Offer in accordance with the SEBI (SAST) Regulations and hence the Acquirer is able to implement the Offer.
  - The Acquirer has given an undertaking to the Manager to the Offer to meet the payment obligations under the Offer in accordance with its terms. Source of funds shall be a combination of Acquirer's cash and cash equivalents together, if necessary, with undrawn credit lines available with the Acquirer, JPMorgan Chase Bank N.A. ("JP Morgan"), by its letter dated October 1, 2018, has confirmed that the Acquirer has credit lines available with undrawn amount of credit lines available to the Acquirer as of such date that are, in the aggregate substantially in excess of the Maximum Consideration. Funds available with the Acquirer together with the aforesaid undrawn credit lines are equal to or more than 100% (one hundred percent) of the Maximum Consideration and as on October 1, 2018 are available to the Acquirer for fulfilling its payment obligations under
- On behalf of the Acquirer, JPMorgan Chase Bank N.A, having its head office in India at J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East, Mumbai 400098, and carrying on business as a scheduled under the laws of India and acting through its branch in India located at Mumbai ("Guarantor Bank") has issued an unconditional, irrevocable and on demand bank guarantee dated October 4, 2018, having Bank Guarantee No. AINMUS003627in favor of the Manager to the Offer for an amount of INR 133,45,76,648 (Indian Rupees One hundred thirty three crore forty five lakh seventy six thousand six hundred and forty eight only) ("Bank Guarantee"). The Bank Guarantee is valid up to March 31, 2019. The Manager to the Offer has been duly authorized to realize the value of the Bank Guarantee in terms of the SEBI (SAST) Regulations. The Acquirer undertakes that in case the Offer is not completed within the validity of the Bank Guarantee, then the Bank Guarantee will be further extended at least upto 30 (thirty) days from the date of payment of consideration to

Eligible Shareholders who have validly tendered the Equity Shares in the Offer, as required under Regulation 17(6) of SEBI (SAST) Regulations. The Guarantor Bank is neither an affilial that of the Acquirer or the Target Company.

In addition to the Bank Guarantee, the Acquirer, Manager to the Offer and JPMorgan Chase Bank N.A.having its head office in India at J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East, Mumbai 400098,and carrying on business as a scheduled commercial bank under the laws of India and acting through its branch in India located at Mumbai ("Escrow Bank"), have entered into an escrow agreement dated October 1, 2018, ("Escrow Agreement"). Pursuant to the Escrow Agreement, the Acquirer has established an escrow account under the name and title of "Tenneco Escrow Account" ("Escrow Account") with the Escrow Bank and has deposited cash of an amount of INR5,84,57,666 (Indian Rupees Five crore eighty four lakh fifty seven thousand six hundred and sixty six only) being more than 1% (one percent) of the Maximum Consideration, in the Escrow Account in accordance with Regulation 17(4) of the SEBI (SAST) Regulations. The Manager to the Offer has been duly authorized to realize the value of the aforesaid Escrow Account in terms of the SEBI (SAST) Regulations.

The amount deposited in the Escrow Account, along with the Bank Guarantee amount are in excess of a sum total of (i) 25% of INR 500,00,000,000/- (Rupees five hundred crore) out of the Maximum Consideration; and (ii) 10% of the balance of the Maximum Consideration, as required under Regulation 17(1) of the SEBI (SAST)

In case of any upward revision in the Offer Price or Offer Size, the Acquirer shall make further deposit into the Escrow Account and/or enhance the Bank Guarantee, prior to effecting such revision, to ensure compliance with Regulations 17(2) of the SEBI (SAST) Regulations.

The Acquirer is aware of and will comply with their obligations under the SEBI (SAST) Regulations and that they have adequate financial resources to meet the Offer obligations under the SEBI (SAST) Regulations.

MSKA & Associates, Chartered Accountants (Address: Floor 3, Enterprise Centre, Nehru Road, Near Domestic Airport, Vile Parle (East), Mumbai - 400099, India; Telephone: +91 22 33321600; Fax number: +91 22 2439 3700; Firm Registration Number: 105047W) has confirmed, by way of a certificate dated October 5, 2018, ("Firm Financing Certificate"), that the Acquirer has adequate financial resources through verifiable means available for meeting their obligations under the SEBI (SAST) Regulations for a value up to the Maximum Consideration.

On the basis of the aforesaid financial arrangements and the MSKA & Associates Firm Financing Certificate, the Manager to the Offer confirms that firm arrangements for funds for payment through verifiable means are in

STATUTORY AND OTHER APPROVALS

In view of an application made by the Acquirer before the CCI under section 6(2) of the Competition Act, 2002 read with the Combination Regulations, the CCI vide its order dated June 05, 2018, opined that the proposed combination is not likely to have an appreciable adverse effect on competition in India and approved the same ("CCI Approval"). Other than the CCI Approval, to the best of the knowledge and belief of the Acquirer, as on the date of the PA and this DPS, there are no statutory approvals required for the acquisition of Equity Shares to be tendered pursuant to this Offer. If any statutory approvals are required or become applicable, the Offer would be subject to the receipt of such other statutory approvals and the Acquirer shall take necessary steps including filing of applications to obtain such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals that are required are refused in terms of Regulation 23 of the SEBI (SAST)

NRI and OCB holders of Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them pursuant to the Offer (including without limitation, the approval from the RBI or other authority) and submit such approvals, along with the other documents required in terms of the Letter of Offer. Further, if holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, FPIs, Qualified Foreign investors ("QFIs") and Fils) had required any approvals (including from the RBI or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit the previous approvals that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them pursuant to the Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this

The Acquirer does not require any approvals from financial institutions or banks for the Offer.

In case of delay in receipt of any statutory approvals disclosed in this Part VI of the DPS or which may be required by the Acquirer at a later date, as per regulation 18(11) of the SEBI (SAST) Regulations, SEBI may if satisfied that such non-receipt was not attributable to any willful default, fallure or neglect on the part of the Acquirer to diligently pursue such approvals, grant extension of time in terms of Regulation 18(11) of SEBI (SAST) Regulations, 2011 for the purpose of completion of the Offer, subject to the Acquirer agreeing to pay interest to the Eligible Shareholders for the delay at such rate as may be specified. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer has the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete the

The Acquirer will have the right not to proceed with this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, in the event the statutory approvals indicated above are refused. In the event of withdrawal of this Offer, a public announcement will be made (through the Manager to the Offer) stating the grounds and reasons for the withdrawal of the Offer in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, within 2 (two) working days of such withdrawal, in the same newspapers in which this DPS has

been published and such public announcement will also be sent to the Stock Exchanges, SEBI and the Target Company at its registered office TENTATIVE SCHEDULE OF ACTIVITY

Activity	Day & Date
Date of issue of the Public Announcement	Monday, 16 April 2018
Date of publication of the DPS	Tuesday, October 9, 2018
Date by which Draft Letter of Offer is to be filed with the SEBI	Tuesday, October 16, 2018
Last date for a competing offer, if any	Wednesday, October 31, 2018
Last date for SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Friday, November 9, 2018
Identified Date*	Tuesday, November 13, 2018
Last Date by which Letter of Offer will be dispatched to the Eligible Shareholders	Tuesday, November 20, 2018
Last date for upward revision of the Offer Price	Thursday, November 22, 2018
Last date by which the committee of independent directors constituted by the Board of Directors of the Target Company shall give its recommendation	Monday, November 26, 2018
Date of Advertisement announcing the schedule of activities for the open offer, status of statutory & other approvals, status of unfulfilled conditions (If any), etc. In the newspapers in which the DPS has been published	Wednesday, November 28, 2018
Date of commencement of the Tendering Period (Offer Opening Date)	Thursday, November 29, 2018
Date of expiry of the Tendering Period (Offer Closing Date)	Wednesday, December 12, 2012
Last date of communicating the acceptance/ rejection and payment of consideration (net of applicable taxes) or refund of Equity Shares to the Eligible Shareholders	Thursday, December 27, 2018
Last date of post offer advertisement in the newspapers in which the DPS has been published	Thursday, January 03, 2019

ose of determining the names of the Shareholders as on such date to whom the letter of offer would be sent It is clarified that subject to Part VI (Statutory and Other Approvals) above, all the Eligible Shareholders (registered or unregistered) of the Target Company are eligible to participate in this Offer any time on or prior to e date of closure of the tendering period.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES INCLUDING IN CASE OF NON-RECEIPT OF LETTER OF OFFER

All the Eligible Shareholders holding Equity Shares, whether in dematerialized form or physical form, registered or unregistered are eligible to participate in this Offer at any time during the tendering period of this Offer. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the

Target Company on November 13, 2018, being the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or persons who have not received the Letter of Offer may also participate in this Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way. The Eligible Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly tendered and accepted in this Offer, together with all rights attached thereto, including the rights to

dividends, bonuses and rights offers declared thereof in accordance with the applicable law and the terms set out In the PA, this DPS and the Letter of Offer. The Open Offer will be implemented by the Acquirer through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations and SEBI Circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with SEBI Circular

CFD/DCR2/CIR/P/2016/131 dated December 9, 2016. BSE shall be the designated stock exchange for the purpose of tendering Equity Shares under the Open Offer. In case of non-receipt of the Letter of Offer, such Eligible Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Reg (details in Part IX (3) below) on providing suitable documentary evidence of holding of the Equity Shares of the

The Acquirer has appointed Karvy Stock Broking Limited ("Buying Broker") as their broker for the Open Offer through whom the purchase and settlement of the Offer Shares tendered in the Open Offer will be made. The details of the Buving Broker are as mentioned below:

2

Karvy Stock Broking Limited Name of Broker Karvy Millennium, Plot No. 31, Financial District, Gachibowli, Address of Broke Hyderabad - 500 032, India Telephone No. +91 40 33216775 +91 40 23311968 Fax No **Email of Broker** service@karvy.com U67120AP1995PLC019877 CIN **Contact Person** Mr. G Suresh Kuma SEBI Registration Details INZ000172733

All Eligible Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker"), during the normal trading hours of the secondary market during the tendering period.

A separate Acquisition Window will be provided by the BSE to facilitate the placing of orders. The Selling Broker can enter orders for dematerialized shares as well as for physical shares. Before placing the bid, the concerned Eligible Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Ltd. ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.

The cumulative quantity tendered shall be made available online to the market throughout the trading session at specific intervals by the Stock Exchanges during the tendering period on the basis of shares transferred to the special account of the Clearing Corporation.

Equity Shares should not be submitted/tendered to the Managers to the Offer, the Acquirer or the Target

THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI (www.sebi.gov.in)

OTHER INFORMATION

Telephone:

Email: Contact Person:

For and on behalf of:

Date: October 9, 2018

Tenneco Inc.

Place: Mumba

The Acquirer and its directors in their capacity as directors, accept responsibility for the information contained in PA and DPS (except for information which has been provided by the Target Company and which has been compiled from publicly available sources as the Acquirer has not independently verified the accuracy of such information) and the obligations of the Acquirer as laid down in terms of the SEBI (SAST) Regulations.

The Acquirer has appointed CKP Financial Services Private Limited as the Manager to the Offer, whose 906, Jay Antariksh 13/14, Makawana Road, Marol Naka, Marol, Andheri East, Mumbal 400059, Maharashtra, India Address:

+91 9322997964/ 022 49749802

Email:	mgi.openomer@ckpmnancialservices.com
Contact Person:	Mr. Brijesh Parekh
SEBI Registration No.:	INMC00012449
Karvy Computershare Privat out below:	te Limited has been appointed as the Registrar to the Offer, whose details are set
Address:	Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500 032, India
	Nanaki arriguda, rryderabad- 500 032, india
Telephone:	+91 40 6716 2222

SEBI Registration No.: INR000000221 This DPS will also be available on the SEBI website (http://www.sebi.gov.in/).

fmgil.co@karvy.com

Mr.M. Murali Krishna

This Detailed Pubic Statement is being issued on behalf of the Acquirer by the Manager to the Offer i.e. CKP Financial Services Private Limited

In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.

ISSUED BY THE MANAGER TO THE OFFER



CKP FINANCIAL SERVICES PRIVATE LIMITED

अपॉरेशन सैंक

### केनरा बैंक 📣 Canara Bank

SME BRANCH, SAKINAKA, MUMBAI Head Office, Bangalore - 560 002 SME BRANCH, SAKINAKA I FLOOR, NARAYAN BUILDING A.K. ROAD, SAKINAKA MUMBAI- 400 072 TEL: +912228560943, 28515470 FAX : 28560943 e-mail: managercb2411@canarabank.com ANNEXURE - 2A (DEMAND NOTICE FORMAT FOR PAPER PUBLICATION)

M/s Sundev Appilances Ltd. 13 Moti Nagar, CHS Roshan Nagar, Off. Rokadia lane, Borivali West, Mumbal 400 092

M/s Sundev Appliances Ltd. Sundey House, Unit No C-4, Ground Floor, Sant Shri Odhavram Ind. Estate Opp. Dhuri Resort, Navjeevan Vasai Phata, Waliv, Vasai East – 401

208 M/s VRLA Manufacturing Co. M/s VRLA Manufacturing Co.
Near Biogentic drugs, Village Jharmajri, Baddi Tehsil, Solan District, Himachal Pradesh 173 205
Mr. Dhawal J Chandan
Mr Kunal Dhawal Chandan
Mrs. Sivagami Sundari Devanand
Mr. Devanand Balasubramanian
Mr Dhawal Jawaharmal Chandan
No. 12 - 25/1 Perumai Mudail Street, Chennal 600 014
Mr Kunal Dhawal Chandan

Mr Kunal Dhawal Chandan

Mr. Praveen J Chandan Mr. Rajesh J Chandan Mr. Dileep J Chandan

No.12, Perumal Mudali Street, Royapettah, Chennai 600 014

Old no 95, New No 12 NGGO Colony Main Road Erode 9 Chennai 638

Mr. Devanand Balasubramanian and

Mrs. Sivagami Sundari Flat No 303, 3<sup>rd</sup> floor, B Wing, Sea Mist, Charkop Shree Gajanana CHS Ltd, Road No. RSC - 25 Charkop Kandivali West Mumbai 400 067 Sub: DEMAND NOTICE UNDER SECTION 13 (2) OF THE SECURITISATION

AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT 2002.

That M/s Sundev Appliances Limited has availed the following pans/credit facilities from our SME Branch, Sakinaka, Mumbai from time to

Loan Amount Limit Liability as on Interest Rate 28.05.2018 13.55 % on regula Rs.900.00 lac OCC 9,77,33,022.50 Ad hoc Rs.65.00 lac 15.55% on Ad-hoc The above said loan/credit facilities are duly secured by way of mortgage

of the assets more specifically described in the schedule hereunder, by virtue of the relevant documents executed by you in our favour. Since you had falled to discharge your liabilities as per the terms and conditions stipulated, the Bank has classified the debt as NPA on 28.05.2018. Hence, we hereby issue this notice to you under Section 13(2) of the subject Act we literary is a state that notice to you will derive the first and other expenses, within sixty days from the date of the notice, falling which we shall exercise all or any of the rights under Section 13.(4) of the subject ACT.

Further, you are hereby restrained from dealing with any of the secured

assets mentioned in the schedule in any manner whatsoever, without our prior consent. This is without prejudice to any other rights available to us under the subject Act and / or any other law in force.

Your attention is invited to provisions of sub-section (8) of Section 13 of the SARFAESI Act, in respect of time available, to redeem the secured assets.

The demand notice had also been issued to you by Registered Post Ack. due to your last known address available in the Branch record. SCHEDULE

The specific details of the assets Mortgaged/Hypothecated are

Stock and Book Debts Hypothecated, assigned to the Bank. Stock and Book Debts Hypotnecated, assigned to the Bank.
Part and Parcel of Commercial Warehouse no.D-O4, Ground Floor, Balaji
Plaza Bullding, Survey no.37/1, 37/2, 38, 39/2A, 39/2B, 39/1 of Village
Usatane, Near Usatane ST Stop and Bombay – Aasam Transport Company,
Usatane – Kalyan Road, Taluka Ambernath, District Thane. In the name of

Part and Parcel of Commercial Warehouse no. D-05, Ground Floor, Balaji Plaza Building, Survey no. 37/1, 37/2, 38, 39/2A, 39/2B, 39/1 of Village Usatane, Near Usatane ST Stop and Bombay – Aasam Transport Company, Usatane – Kalyan Road, Taluka Ambernath, District Thane. In the name of Mr. Dhawal Jawarmal Chandan.

Mr. Dhawal Jawarmal Chandan.

Part and Parcel of Commercial Warehouse no. D-06, Ground Floor, Balaji Plaza Bullding, Survey no. 37/1, 37/2, 38, 39/2A, 39/2B, 39/1 of Village Usatane, Near Usatane ST Stop and Bombay - Aasam Transport Company, Usatane - Kalyan Road, Taluka Ambernath, District Thane. In the name of Mr. Dhawal Jawarmal Chandan.

Part and Parcel of Commercial Warehouse no. D-07, Ground Floor, Balaji Plaza Building, Survey no. 37/1, 37/2, 38, 39/2A, 39/2B, 39/1 of Village Usatane, Near Usatane ST Stop and Bombay - Aasam Transport Company Usatane - Kalyan Road, Taluka Ambernath, District Thane. In the name o Mr. Dhawal Jawarmal Chandan.

Part and Parcel of Canteen No. C-2, Block No. 5, Ground Floor, Shop Cum Godown Complex, Phase Market II, Sector 19B, Turbhe, Near Ambiance Court, Vashi – Turbhe, Navi Mumbal-400 703. In the name of Kunai Dhaval

Part and Parcel of Land admeasuring 22 bigha 7 Biswa bearing Khewat/Khatoni no. 69/73, Khasra No. 1320/3/22 Jamabandi 1998-99 Situated in Revenue State of Dharampur Hadbast No. 214 Pargana Dharampur Tehsil Nalagam Dist Solan (H. P) in the name of M/s. VRLA

Manufacturing Company.

Part and Parcel of flat no 303, 3<sup>rd</sup> floor, B Wing, Sea Mist, Charkop Shree
Gajanana CHS Ltd, road No. RSC – 25, Charkop Kandivli West, Mumbai –
400067 in the name of Mrs Sivagami Sundari Devanand & Mr Devanand

Date: 08.08.2018 **Authorized Officer** Place: MUMBAI Canara Bank

Public At large is hereby informed that my client has misplaced the following Origina Documents, in respect of Flat No. 202 Second floor, M10B of Scheme 208 Documents, In respect of Flat No. 202, Second floor, M10B of Scheme 208, Pratikaha Nagar, Sion, Mumbai 400 022 1. Original Allotment Letter dt. 16/09/2009 Issued by MHADA in fravour of Israrul Hag Safat Mohd. Shalkh 2. Original Possession Letter issued by MHADA, dt. 02/01/2010 in favour of Israrul Hag Safat Mohd. 3. Original Indemnity Bond, Original Affidavit & Original General Power of Attorney all dt. 23/10/2010, executed between Mr. Xayler & Original General Power of Attorney all dt. 23/10/2010, executed between Mr. Xavier Meria. Justin Raj And Israrul Haq Safat Mohd. Shaikh in respect of the above said flet. In case the same is found it should be returned to my client or to us forthwith. In case any person has any rights, claims and interest in respect of aforesaid property, the same should be known in writing to me at the address mentioned below with the documentary proof within 14 days from the date of publication hereof, failing which it shall be construed that such claim is

PUBLIC NOTICE

shall be construed that such claim i walved, abandoned. Advocate Parag J. Pimple S/4, Pravin Palace, Pt. Dindayal Nagar, Vasai Road (W), Tal. Vasai, Dist. Palghar Mob: 9890079352 Date: 09/10/2018 YICTORY PAPER AND BRARRS (MOIA) LTD.

Regd. Office: 666/12, Anna Aluminium Building, Kizhakkambalam Alum Frankulam Building, Kizhakkambalam, Aluva, Ernakulam, Kerala, India- 683 562. CIN: L21019KL1994PLC008083 Neb: www.vpbil.com, E-mail: vpbiltd@gmail.co Tel. No. 0484 2680701

**NOTICE OF BOARD MEETING** 

Notice is hereby given pursuant to Regulation 47 of the LODR, that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, 15th October, 2018 at 3.00 PM at 666/12, Kizhakkambalam, Aluva, Kerala, India inter alia, to consider and approve the unaudited financial results of the Company for the half year ended 30th September, 2018 and any other matters as decided by the board.

information in this regard is also available on the website of the Company and also on the vebsite of stock exchange www. bseindia.com. For Victory Paper And Beants (India) Ltd.

Date: 8th October, 2018 Place: Kizhakkambalam JOSMIN JOSE Company Secretary

### TTK PRESTIGE LIMITED

Regd. Office: Plot No.38, SIPCOT Industrial Complex, Hosur - 635 126, Tamil Nadu. Corporate Office: 11th Floor, Brigade Towers, 135, Brigade Road, Bangalore - 560 025. www.ttkprestige.com, E-mail: investorhelp@ttkprestige.com CIN: L85110TZ1955PLC015

### NOTICE

NOTICE is hereby given that the following share certificate(s) has/have been reported as lost / misplaced and the holder of the share certificate(s) has applied to the company for issue of duplicate share certificate(s).

Sl.No.	Folio No.	Share	Distincti	Distinctive No.(s)		Name of the
		Certificate No.	From	To	Shares	Share holder
1	TTK002587	15134	8666685	8666784	100	MAHESH NATVARLAL MODI USHA MAHESHBHAI MODI
2	TTK005113	17660	8919285	8919384	100	KHAGESH KUMAR JHA
3	TTK100352	18802	9033485	9033584	100	N RAJAKUMAR
4	TTK000731	6457	8072685	8072784	100	RAMESH RAJAN N
		6458	8072785	8072884	100	
5	TTK005840	18387	8991985	8992084	100	GURUNATHAPPA GOUDA DODDAMANI

Please note that if the company does not receive any objection within 15 days from the publication of this notice, the Company will proceed further in issuing duplicate share certificates to the respective holders.

For TTK Prestige Limited K. Shankaran Director & Secretary

Date: 08.10.2018

Place: Thane

कार्पीरेशन बैंक Corporation Bank

(A Govt of India Enterpris

Zonal Office: Thane Coral Square, IInd Floor, Opp. Sural Water Park, Ghodbunder Road, Thane- 400 615 RECOVERY DIVISION

PUBLIC NOTICE FOR SALE OF VEHICLE HYPOTHECATION AS SECURITY TO BANK UNDER HYPOTHICATION DEED

A sale by public auction of the vehicles under hypothecation to Corporation Bank, which is described in the schedule hereto, will be held in realization of dues on the day of 16.10.2018 at 3.00 p.m. at Corporation Bank, Zonal Office , Coral Square, 2<sup>™</sup> Floor, Near Suraj Water Park, Ghodbunder Road, Thane (West)- 400615.

Interested persons may inspect the schedule property/vehicle in the presence of the undersigned with preppointment. (Contact: Chief Manager, Mob: 7030656262) The Auction is being held "AS IS WHERE IS" and "AS IS WHAT IS" Basis. The intending bidders may obtain copy of the terms and conditions of the sale from the undersigned during the working hours of the Branches.

Lot No	Description of the Vehicle	Vehicle Model	Date & Time of Auction	Reserve Price	Earnest Money Deposit (EMD)	Name of the Branch
1	Tata Indigo ECs LXBSIV (tourist taxl) MH-46-AD-2136	2016	16.10.2018 at 03:00 p.m.	Rs. 1.45 lakhs	Rs. 14,500.00	Kharghar Branch [1160] Mobile No. 8291497504
2.	TATA INDIGO ECS LS BSIII (TAXI/CAB) MH04-GD-8432 Model 2016	2016	16.10.2018 at 03:00 p.m.	Rs. 1.65 lakhs	Rs. 16,500.00	Bhyander Branch (455) Mobile No.7710038455
3.	Eicher E2 Plus Truck (MH-06- BD-628)	2014	16.10.2018 at 03:00 p.m.	Rs. 7.00 lakhs	Rs. 70,000.00	Roha Branch (1536) Mobile No. 7774041283
4.	Mahindra Maximo Plus BS 3 MH 06 BG 3806	2015	16.10.2018 at 03:00 p.m.	Rs. 1.16 lakhs	Rs. 11,600.00	Roha Branch (1536) Mobile No. 7774041283
5.	Mahindra Bolero Pick up 2 WDBS3 MH 08 W 3846	2015	16.10.2018 at 03:00 p.m.	Rs. 2.80 lakhs	Rs. 28,000.00	Ratnagiri Branch (0802) Mobile No. 9844053853

INDIAN METALS & imfa FERBOALLOYS LTD Regd. Office: IMFA Building, Bornikhal, P.O.Rasulgarh, Bhubaneswar-751010, Odishs Tel: +91 674 3051000, 2580100

Fax: +91 674 2580020, 2580145 Email: mail@imfa.in, Website: www.imfa.ii Corporate ID : L271010R1961PLC000428 NOTICE Notice is hereby given that pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations,

2015, a meeting of the Board of Directors of the Company will be held on Tuesday, the 23rd October 2018 at New Delhi to consider and take on record, inter alia, the unaudited financial results for the quarter and half year ended 30th September 2018. The above information is available on

the Company's website www.imfa.in and also on the website of Stock Exchanges viz. www.bseindia.com

For Indian Metals & Ferro Alloys Ltd Sel/-Bhubaneswar PREM KHANDELWAL Dt.08.10.2018 CFD & COMPANY SECRETARY

PUBLIC NOTICE

Original Documents, in respect of Flat No. A/306, Vipul Co-op. Hsg. Soc. Lld., situated at Survey No. 44, of village Navghar, Anand Nagar, Vasai Road (W), Tal. Vasai, Dist. Palghar 1. Original Agreement for Sale dt. 05/01/1985 between Purnima D. Modi & 1. Janet Soma Limji 2. Soma Limji 2. Original

Registration Receipt and Agreement for Sale dt. 14/05/1993 between Mr. XAVIER MARIA JUSTIN RAJ And Mrs.

JANET SOMA LIMJI & Mr. SOMA LIMJI

3. Original Registration Receipt dt. 13/10/1983 4. Original Share Certificate No. 26 in respect of the above said flat. In case the same is found it should be returned to my client or to us forthwith. In

case any person has any rights, claims and interest in respect of aforesaid property, the same should be known in writing to me at the address mentioned

elow with the documentary proof within

14 days from the date of publication hereof, failing which it shall be construed

hat such claim is waived, abandoned.

Advocate Parag J. Pimple S/4, Pravin Palace, Pt. Dindayal Nagar, Vasai Road (W), Tal. Vasai, Dist. Palghar Mob: 9890079352 Date: 09/10/2018

inal Documents, in respect of Fla

Public At large is hereby informed my client has misplaced the follo-

ESAB INDIA LIMITED

NOTICE

Place: Mangaluru

Date: 06.10.2018

ereby given that pursuant to Regulation ith Regulation 29 of the SEBI (Listing 47 read with Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a Meeting of the Board of Directors of the Company is convened on Tuesday, he 30"October, 2018 at the Registered office of the Company to consider and take on record the Jnaudited Financial Results for the quarter ended 30 September, 2018.

The information will be made available on the website of the Company www.sasbindia.com and the Stock Exchange website's BSE Limited www.bseindia.com and The National Stock xchange of India Limited www.nseindia.com. By order of the Bos S. Venketakrishne

9 October, 2018 Company Secretary

E.I.D. - PARRY (INDIA) LIMITED Website: www.experty.com, E-mail id: - investorsentices@party.munugappa.com Notice is hereby given pursuant to Regulation

Notice is hereay given pursuant or regulations 29, 47 and other applicable regulations of the Securifies and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that a meeting of the Board of Directors of the Company will be held on Friday, November 9, 2018 to consider and approve the unaudited financial results of the Company for the quarter ended September 30, 2018. This information is posted on the website of the Company i.e. <u>www.eldparry.com</u> and on the website of the Stock Exchanges w.bseindia.com and www.nseindia.com For E.I.D. - Parry (India) Limite

Place: Chennal G. JALAJA Date: October 8, 2018 Company Secretary

### POLYPLEX

Asst. General Manager

Bancassurance Division, Corporation Bank, Head Office

Adfactors 331

(c) Corporation Bank

Head Office: Mangaladevi Temple Road, Pandeshwar, Mangalore - 575 001, Tel: 0824 2861591

Bancassurance Division

REQUEST FOR PROPOSAL (RFP)

The Bank has invited sealed offers from interested agencies for Selection of

"Aggregator for Online Mutual Fund Business" to introduce Platform to

undertake Online Mutual Fund Business & for facilitating Branches to

Last date for Pre Bid Queries / clarifications Date: 09.10.2018. Last date

and time for receipt of completed RFP is before 3.00 pm 20.10.2018.

Please visit our website http://www.corpbank.com/corptenders for

qualification criteria & other details. Tender related documents can be

downloaded from our website. Please keep visiting our website for further

amendments regarding this tender. Bank reserves the right to accept or

reject any or all the offers in part or full without assigning any reasons.

undertake Mutual Fund Business through offline transactions

POLYPLEX CORPORATION LIMITED CIN: L25209UR1984PLC011596 Regd. Office: Lohia Head Road, Khatima-262301 District Udham Singh Negar, Uttarakhand

Notice for leave of Duplicate Share Certificate(s

Notice is hereby given that the under-mentioned shares certificate(s) of the Company have been reported to be lost / mislaid and the Company has received a request from the holder(s) of these shares to issue duplicate Share Certificate(s). Any person who has any interest or claim in

Any person who has any invested or calm these shares should lodge such a claim with the Company at its Registered Office within 15 days from the publication of this notice, falling which the Company shall proceed to issue duplicate Share Certificate(s)

Details of Equity Shares: Name(s) of Shareholder(s): (i) Salim Ahmed Shahsroha Jt. With Shanti

Shahsroha (Folio No.08064), No. of Equity Shares 100, Certificate No. 107592, Distinctive No. 32892100 to 32892199 Distinctive No. 32692109 do 32692199 do 52692190 do 52 (both inclusive) and Certificate No. 108265 Distinctive Nos. 33025900 to 33026199 (both inclusive) For Polyplex Corporation Limited

Place : Noida Ashok Kumar Gurnani Date : 05/10/2018 Company Secretary



### ई-निविदा सूचना

खालील तक्त्यात रकाना क्र. २ मध्ये दिलेल्या निविदांद्वारे वाशी विभाग कार्यालयाच्या अधिपत्याखाली येणाऱ्या क्षेत्रातील खाली नमूद केलेली कामे कंत्राटी तत्त्वावर देण्यासाठी या क्षेत्रातील अनुभवी कंत्राटदारांकडून ई-निविदा मागविण्यात येत आहेत.

अनु. क्र	निविदा क्र.	कामाचे स्वरुप	कोऱ्या निविदाची किंमत रुपयांमध्ये	अंदाजित किंमत रुपयांमध्ये	इसा-याची रक्कम	निविदा महावितरणच्या संकेतस्थळावर उपलब्ध असण्याचा कालावधी
٩	निविदा/१२/	वाशी विभागाअंतर्गत येणाऱ्या लघुदाब विद्युत ग्राहकांचे मासिक मिटरवाचन CMRI द्वारे करणे ढाटा एन्ट्री करुन बिलांचे बाटप करण्याबाबतची वार्षिक निविदा	4800/-	হু. ৭০০ লাব্ৰ	रु. ९०००००/−	०८.१०.२०१८ ते १५.१०.२०१८

कोणत्याही किंवा सर्व निविदा रद्द करण्याबाबत कारणे न दाखवता रद्द करण्याचे अधिकार कार्यकारी अभियंता, वाशी विभाग, वाशी यांचेकडे राखून ठेवण्यात आलेले आहेत.

कृपया अधिक माहितीकरिता अति. कार्यकारी अभियंता (का.) वाशी विभाग यांच्याशी संपर्क साधावा.

कार्यकारी अभियंता वाशी विभाग, वाशी

दूरध्वनी (का.) क्र. ०२२-२७६६५९६९

CORPORATION BANK

DETAILED PUBLIC STATEMENT TO THE ELIGIBLE SHAREHOLDERS OF

### FEDERAL-MOGUL GOETZE (INDIA) LIMITED

UNDER REGULATIONS 3(1), 4 AND 5(1) READ WITH REGULATIONS 13(4), 14(3) AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED

Regd. Office: DLF Prime Towers, 10 Ground Floor, F- 79 & 80, Okhla Phase - I, New Delhi- 110020; Tel: +91 11 4905 7597; Fax: +91 12 4429 2840

Open Offer ("Offer/Open Offer") for acquisition of up to 1,39,16,676 (One crore thirty nine lakh sixteen thousand six hundred and seventy six ) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each ("Equity Share"), representing up to 25.02% of the total equity voting share capital of Federal-Mogul Goetze (India) Limited ("Target Company") on a fully-diluted basis, as of the 10th (tenth) working day from the closure of the tendering period of the Offer, from the Eligible Shareholders (as defined below) by Tenneco Inc. ("Acquirer")

This Detailed Public Statement ("DPS") is being issued by CKP Financial Services Private Limited, the manager to the offer ("Manager to the Offer"), for and on behalf of the Acquirer, in compliance with Regulations 3(1),4 and 5(1) read with Regulations 13(4), 14(3) and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), pursuant to the public announcement dated April 16, 2018 ("PA") in relation to this Offer filed by the Acquirer with the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (collectively referred to as the "Stock Exchanges") in terms of Regulation 3(1), 4 and 5(1) read with Regulation 14(1) of the SEBI (SAST) Regulations. The PA was filed with the Securities and Exchange Board of India ("SEBI") on April 16, 2018 and sent to the Target Company at its registered office on April 16, 2018 in terms of regulation 14(2) of the SEBI (SAST) Regulations.

- THE ACQUIRER, TARGET COMPANY AND THE OFFER
- Information about the Acquire
- Acquirer Tenneco Inc.
- The Acquirer is a publicly traded corporation in the United States of America and was incorporated on August 26. 1996 under the name of New Tenneco Inc. On December 12, 1996 it changed its name to Tenneco Inc. The registered office of the Acquirer is located at 500 North Field Drive, Lake Forest, IL 60045, United States of America. Its telephone number is +001.847.482.5000 and fax number is +001.847.482.5940. The Acquirer can also be contacted by Email at: OpenOfferFMGIL@tenneco.com
- Headquartered at Lake Forest, Illinois, Acquirer is one of the world's leading designers, manufacturers and marketers of Ride Performance and Clean Air products and technology solutions for diversified markets, including light vehicle, commercial truck, off-highway equipment and the aftermarket, with 2017 revenues of US\$ 9.3 billion and approximately 32,000 employees worldwide. On October 1, 2018, Acquirer completed the acquisition of Federal-Mogul LLC ("Federal-Mogul"), a leading global supplier to original equipment manufacturers and the aftermarket with nearly 55,000 employees globally and 2017 revenues of US\$ 7.8 billion. Upon completion of the Primary Transaction (defined herein below), 100% of the equity of Federal-Mogul was premised by Acquirer and Federal-Mogul was memory with and into Acquirer with Acquirer continuing as the acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the
- The Acquirer does not form part of any group and is a widely held listed company with no majority holding by a
- The top ten (10) shareholders forming part of the shareholding pattern of the Acquirer as on June 30, 2018, based on the information contained in the filings made with the United States Securities and Exchange

SI. No.	Shareholder	Number of shares held	Percentage of Total Paid up capital
1.	The Vanguard Group Inc.	4,474,651	8.70%
2.	BlackRock Inc.	4,417,824	8.59%
3.	Wellington Management Group LLP	3,674,446	7.15%
4.	Lyrical Asset Management L.P.	2,546,567	4.95%
5.	Macquarie Investment Management Business Trust	1,933,041	3.76%
6.	Fuller & Thaler Asset Management Inc.	1,793,361	3.49%
7.	GAMCO Investors Inc.	1,498,627	2.91%
8.	Aronson+Johnson+Ortiz, LP	1,407,334	2.74%
9.	Dimensional Fund Advisors L.P.	1,405,855	2.73%
10.	Columbia Management Investment Advisers, LLC	1,231,375	2.40%

- As on date of the DPS, the Directors and key managerial personnel of the Acquirer do not hold any interest/ lationship/ownership/shares in the Target Company
- Late 2019, the Acquirer plans to separate its business to form two new independent companies, an Aftermarket and Ride Performance company as well as a Powertrain Technology company. Acquirer currently expects that the Aftermarket and Ride Performance business will be spun-out into a separate company and the Powertrain Technology business will remain at Tenneco Inc. and the Acquirer shall continue to retain the interest in the
- The Acquirer is a party to the Underlying Agreement (defined herein below), pursuant to which there has been a change in the indirect shareholding and control of the Target Company.
- As on the date of the DPS, the Acquirer indirectly controls the Target Company as a consequence of completion of the Primary Transaction (defined herein below) on October 1, 2018. Upon completion of the Primary Transaction (defined herein below), Federal-Mogul was merged with and into the Acquirer, with Acquirer continuing as the surviving company.
- There are no directors appointed on the board of directors of the Target Company by the Acquirer. There are no directors on the board of directors of the Target Company directly representing the Acquirer.
- The equity shares of the Acquirer are publicly traded on the New York Stock Exchange ("NYSE") under the
- The Acquirer has not directly acquired any Equity Shares of the Target Company since the date of the PA and up to the date of this DPS. As on the date of the DPS, the Acquirer does not directly hold any equity shares in the
- The Acquirer has not been prohibited by the Securities and Exchange Board of India ("SEBI") from dealing in securities, in terms of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act") or under any of the regulations made under the SEBI Act.
- The key financial information of the Acquirer, as derived from its audited consolidated financial statements for the oths period ended December 31, 2015, December 31, 2016 and December 31, 2017, and its consolidated financial statements for the 6 month period ended June 30, 2018 which have been subject to limited review by the independent auditor, is as follows. The said financials have been prepared in accordance with US Generally Accepted Accounting Principle

Particulars	For the 12- month period ending December 31						For 6 month Period	
	2015		2016		2017		Period ending June 30, 2018	
3	INR	US\$	INR	US\$	INR	US\$	INR	US\$
Total Revenue	604,768.15	8,181	635,668.18	8,599	685,566.54	9,274	377,823.01	5,111
Net Income	17,815.56	241	26,316.77	356	15,302.16	207	7,983.74	108
Basic Earnings Per Share (EPS)	299.39	4.05	470.15	6.36	290.52	3.93	156.72	2.12
Net Worth / Shareholder' Fund	34,300.50	464	45,832.57	620	54,851.24	742	56,255.78	761

- a All US\$ amounts except EPS are in millions.
- h All INR amounts except FPS are in millions
- c. Since the financials of the Acquirer are presented in US\$, a translation (convenience translation) of such financials into INR has been adopted. The US\$ to INR conversion has been assumed at the reference rate of US\$ 1 = INR 73.9235 as on October 8, 2018, (i.e. the last working day prior to the date of the DPS) (Source: www.fbil.org.in. Effective.luly 10, 2018. Financial Benchmarks India Private Limited (FBIL) has an responsibility of computation and dissemination of reference rate for US\$/INR and exchange rate of other ncies from RBD.
- d. The financial information for the financial years ending December 31, 2015, 2016 and 2017 set forth have been extracted from the audited consolidated financial statements of the Acquirer as at and for the financial years ending December 31, 2015, 2016 and 2017 and have been prepared in accordance with US Generally Accepted Accounting Principle

These financial statements have been audited by PricewaterhouseCoopers I I P the independent auditor of Triese interioral statements have been ascilled by Pricawaterrouse-coopers LLP, the independent autonor of the Acquirer. Financial information presented above for the period ended June 30, 2018, is unaudited and has been reviewed by the Acquirer's independent auditor and is included as Part I of the Acquirer's Quarterly Report on Form 10-Q filed with the United States Securities and Exchange Commission on August 7, 2018.

- Total Revenue includes net sales and operating revenues. Net Income is excluding income attributable to non-controlling interest.
- Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated deficit), premium on common stock, other capital surplus and non-controlling interest excluding Treasury Sha
- Details of salling shareholders, if applicable
  - Not applicable as this Offer is being made on account of the Underlying Agreement (defined herein below) pursuant to indirect acquisition of control over the Target Company by the Acquirer upon acquisition of Federal Mogul and not as a result of a direct acquisition of equity shares, voting rights or control of the Target Company.
- Please see section D for more deta
- Details of the Target Company: Federal-Mogul Goetze (India) Limited The Target Company, a public limited company and having its registered office at DLF Prime Towers, 10 Ground Floor, F-79 & 80, Okhla Phase-I, New Delhi-110 020 was incorporated on November 26, 1954 under the laws of India. Its telephone number is +91 11 49057597 and fax number is +91 12 44292840.
- The Equity Shares are currently listed on BSE (Scrip Code: 505744). (Source: BSE website) and NSE (FMGOETZE) (Source: NSE Website)
- The Equity Shares are infrequently traded on BSE and NSE in terms of Regulation 2(1)(j) of SEBI (SAST) ns.(Further details provided in Part IV below (Offer Price)).
- As on the date of this DPS, the total authorized share capital of the Target Company is INR 80,00,00,000 (Indian Rupees Eighty crore) consisting of 8,00,00,000 (Eight crore) equity shares. The total paid-up share capital of the Target Company is INR 55,63,21,300 (Indian Rupees Fifty five crore sixty three lakh twenty one thousand and three hundred only) consisting of 5,56,32,130 (Five crore lifty six lakh thirty two thousand one hundred and thirty) equity shares. As at March 31, 2018, the Target Company does not have any outstanding partly paid-up shares or any shares under lock in. (Source: BSE Website and Target Company confirmation)
- As on the date of this DPS, there are no (i) partty paid-up Equity Shares; and (II) outstanding convertible securities / instruments (warrants / fully convertible debentures / parity convertible debentures / employee stock options / depository receipts or other convertible instruments) issued by the Target Company. (Source: india.com and Target Company confirmations)
- The Target Company has not entered into any related party transactions in the course of its business, with the
- The key financial information of the Target Company, as derived from its audited consolidated financial statements as at and for the 12-months period ending March 31, 2018, March 31, 2017, and March 31, 2016, and limited review unaudited consolidated financial information for the 3 month period ended June 30, 2018, prepared in accordance with Indian Generally Accepted Accounting Principles are as follows:

For the 12 mg	onth period en	For the 3 month period		
2016	2017	2018	ending 30 June 2018	
13,512.28	14,284.00	13,713.61	3,471.96	
475.96	772.84	883.19	273.44	
8.56	15.05	17.29	5.25	
5,846.90	6,671.31	7,628.73	7,927.03	
	2016 13,512.28 475.96 8.56	2016 2017 13,512.28 14,284.00 475.96 772.84 8.56 15.05	13,512.28 14,284.00 13,713.61 475.96 772.84 883.19 8.56 15.05 17.29	

- a. All amounts are in INR in million, except per share data.
- b. Audited consolidated financial statements as at and for the 12-months period ending March 31, 2016 are prepared as per Accounting Standards (AS), whereas audited consolidated financial statements as at and for the 12-months period ending March 31, 2017, March 31, 2018 and as at and for the 3 month period ending June 30, 2018 are prepared as per Indian Accounting Standards (Ind AS).
- c. Total revenue includes revenue from operations and other income.
- d. Net income is profit after minority interest/profit for the year attributable to owner of the company.
- e. Net worth includes share capital/equity share capital, reserves & surplus/other equity and minority/nor

(Source: Target Company Annual Reports are available on BSE website for year ending on March 31, 2016, 2017 and 2018 respectively and limited review unaudited consolidated financial information for the period ending June 30, 2018 was provided by the Target Company).

- D. Details of the Offer
- This Offer is a mandatory offer made under Regulations 3(1), 4 and 5(1) read with Regulation 13(4) and in accordance with Regulations 15(2) and 15(3)of the SEBI (SAST) Regulations.
- The Acquirer is making the Offer for acquisition of upto 1,39,16,676 (One crore thirty nine lakh sixteen thousand six hundred and seventy six) Equity Shares, having face value INR 10 each, representing up to 25.02% (twenty five point zero two per cent) of the fully diluted voting equity share capital of the Target Company as of the 10th working day from the closure of the tendering period ("Offer Size"). The Offer is being made to all the public shareholders of the Target Company, i.e., shareholders ofther than the promoters and promoter group of the Target Company, the Acquirer, parties to the Underlying Agreement including persons deemed to be acting in concert with the Acquirer and persons deemed to be acting in concert with the parties to the Underlying Agreement in terms of Regulation 7(6) of the SEBI (SAST) Regulations ("Eligible Shareholders").
- All Equity Shares validly tendered by the Eligible Shareholders of the Target Company in this Offer will be acquired by the Acquirer in accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of offer that will be issued in relation to this Offer ("Letter of Offer"). The Eligible Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are clear from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares of the Eligible Shareholders who validly tender their Equity Shares in this Offer, together with all rights attached thereto, including all rights to dividends, bonuses and rights offers declared thereof
- This Offer is being made at a price of INR 420.05/- (Indian Rupees Four hundred and twenty and Palse Five only) per Equity Share ("Offer Price") which includes interest computed at the rate of 10% (ten per cent) per annum for the period between April 10, 2018 (i.e., the date of execution of the Underlying Agreement) and the date of this DPS in terms of Regulation 8(12) of SEBI (SAST) Regulations.
- The Offer Price will be paid in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations. In view of an application made by the Acquirer before the Competition Commission of India ("CCI") under section 6(2) of the Competition Act, 2002 read with the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011 ("Combination Regulations"), the CCI vide its order dated June 5, 2018, opined that the proposed combination is not likely to have an appreciable adverse effect on competition in India and approved the same ("CCI Approval"). Other than the approval mentioned aforesaid, to the best of the knowledge of the Acquirer, there are no statutory or regulatory approvals required by the Acquirer to complete this Offer. However, in case of any statutory or regulatory approvals being required by the Acquirer at a later date before the closure of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall take necessary steps including filing of applications to obtain such
- The Acquirer shall have a right not to proceed with the Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, in the event any applicable statutory approvats required to be obtained are refused. The Acquirer shall also have a right to withdraw the Offer in terms of Regulation 23(1)(c) of the SEBI (SAST) Regulations. In the event of withdrawal of the Offer, a public announcement will be made (through the Manager to the Offer) stating the grounds and reasons for the withdrawal of the Offer in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, within two (2) working days of such withdrawal in the same newspapers in which the DPS has been published and such public announcement will also be sent to the Stock Exchanges, SEBI and the Target Company at its registered office.
- All Equity Shares tendered in acceptance of the Offer will be acquired by the Acquirer subject to terms and ns set out in the DPS and as will be set out in the letter of offer that will be issued in relation to the Offer ("Letter of Offer").

The DPS is being published in the following newspapers:

Newspaper	Language	Edition	
Business Standard	English	All	
Business Standard	Hindi	All	
Jansatta	Hindi (Regional)	Regional	

- Non-resident Indian ("NRI") and overseas corporate body ("OCB") holders of the Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them, in this Offer (including without limitation the approval from the Reserve Bank of India ("RBI"), since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity) and submit such approvals along with the documents required to accept this Offer. Further, if holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, foreign portfolio investors ("FPIs") and foreign institutional investors ("FIIs")) had required any approvals (including from the RBI or the Foreign Investment Promotion Board ("FIPB") or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals that they would have obtained for holding the Equity Shares, along with the other documents required to be tendered to accept this Offer. In the event such appr rovals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer.
- This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations. This Offer is a mandatory offer in compliance with Regulations 3(1), 4 and 5(1) of the SEBI (SAST) Regulations.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.
- In terms of Regulation 25(2) of the SEBI (SAST) Regulations, currently the Acquirer does not have any intention to sell, lease, dispose-off or otherwise encumber any assets of the Target Company or any of its subsidiaries in the succeeding 2 (two) years from the completion of this Offer, except in the ordinary course of business of the Target Company and other than as already agreed, disclosed or publicly announced by Target Company.
- Consequent to acquisition of Equity Shares pursuant to this Offer, the public shareholding in the Target Compar may fall below the level required for continued listing. To the extent the post-Offer holding of the Acquirer in the Target Company exceeds the maximum permissible non-public shareholding under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (\*Listing Regulations") and the Securities Contract (Regulation) Rules, 1957, as amended (the "SCRR"), the Acquirer undertakes to reduce its shareholding to the level stipulated in the Listing Regulations and SCRR within the time
- The Acquirer has no intent to delist the equity shares of the Target Company from the Stock Exchanges. The Manager to the Offer does not hold any Equity Shares as on the date of the DPS. The Manager to the Offer
- ires and undertakes not to deal, on its own account, in the Equity Shares during the Offer Period. The Acquirer will not sell any of the existing equity shares of the Target Company held indirectly during the Offer
- BACKGROUND TO THE OFFER
- This Offer is a mandatory Offer in compliance with Regulations 3(1), 4 and 5(1) of the SEBI (SAST) Regulations and is being made as a result of an indirect acquisition of voting rights in and control by the Acquirer over the Target Company under the terms of the Underlying Agreement (as defined below). On April 10, 2018, the Acquirer announced that it had entered into a definitive agreement dated as of April 10,
- 2018 ("Underlying Agreement") with Icahn Enterprises L.P. ("IEP"), American Entertainment Properties Corp. ("Seller") and Federal-Mogul to acquire the ownership of Federal-Mogul. The transaction contemplated under the Underlying Agreement has been concluded on October 1, 2018 ("Primary Transaction"). On October 1, 2018, Acquirer completed its acquisition of Federal-Modul pursuant to the Underlying Agreement
- Following the completion of the Primary Transaction, Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. As consideration for the acquisition, Acquirer paid the Seller US\$ 800 million in cash, issued an aggregate of 5,651,177 shares of Class A Voting Common Stock (par value US\$ 0.01) and 23,793,669 shares of Class B Non-Voting Common Stock (par value US\$ 0.01) of Acquirer, and also assumed Federal-Mogul debt.
  - Late 2019, the Acquirer plans to separate its business to form two new, independent companies, an Aftermarket and Ride Performance company as well as a Powertrain Technology company. Acquirer currently expects that the Aftermarket and Ride Performance business will be spun-out into a separate company and the Powertrain Technology business will remain at Tenneco Inc. and the Acquirer shall continue to retain the interest in the
  - Following the consummation of the proposed spin-off, Acquirer's board of directors has selected Brian J. r to serve as the Chief Executive Officer of the Aftermarket and Ride Performance company and Roger J Wood to serve as Chief Executive Officer of the Powertrain Technology company. The Acquirer also announced the expansion of its board of directors from 10 to 11 members and the election to the board of directors of Mr. Keith Cozza. President and CEO, IEP, effective October 1, 2018, in accordance with the Underlying Agre-
- Federal-Mogul Holdings Limited holds 60.05% and Federal-Mogul Vermogensverwaltungs GMBH holds Faderal-Mogul Holdings Limited holds 60,05% and Federal-Mogul Vermogensverwattings GMBH holds 14,93% of the voting share capital of the Target Company and both are also the existing promoters of the Target Company, 100,00% of the paid-up equity share capital of Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH were indirectly held through a chain of subsidiaries by Federal-Mogul. Federal-Mogul in turn was 100% owned by the Seller until October 1, 2018. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company.
- 100% equity interest in Federal-Mooul was transferred from the Seller to the Acquirer pursuant to the Underlying Agreement on October 1, 2018. Upon completion of the Primary Transaction, 100% of the equity of Federal Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. This resulted in indirect acquisition by the Acquirer of 74.98% of the voting share capital and indirect change of control of the Target Company.
- Primary Transaction constitutes an indirect acquisition by Acquirer of the Target Company under Regulations 3(1), 4 and 5(1) of the SEBI (SAST) Regulations.
- The Primary Transaction was concluded on October 1, 2018. In terms of Regulation 5(2) of the SEBI (SAST) Regulations, the Primary Transaction is neither a deemed direct acquisition, nor is a specific value attributable to the Equity Shares of the Target Company.
- in terms of the proviso to Regulation 13(4) of the SEBI (SAST) Regulations, in the case of an indirect acquisition which is not a deemed direct acquisition, a detailed public statement is required to be issued by the Acquirer no later than five working days of the completion of the primary acquisition of shares or voting rights in, or control over the company or entity holding shares or voting rights in, or control over the target company. Since the Primary Transaction was concluded on October 1, 2018, the transfer of control of the Target Company from the Seller to the Acquirer took place on October 1, 2018 and therefore this DPS is being issued in terms of Regulation 13(4) of the SEBI (SAST) Regulations
- The completion of the Primary Transaction resulted in an indirect acquisition of 74.98% of the votingshare capital of Target Company by the Acquirer.
- SHAREHOLDING AND ACQUISITION DETAILS
- The current and proposed shareholding of the Acquirer in the Target Company and the details of their

Details	Acquirer			
	No. of Equity shares held	Percentage (%)		
Shareholding as on the date of PA	NII	NII		
Equity shares acquired between the PA date and the DPS date	Acquirer acquired indirect control over 41,715,454 equity shares due to acquisition of Federal-Mogul. Federal-Mogul owned Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH through a chain of subsidiaries. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving	74.98%		

company. Federal-Mogul Holdings Limited holds 60.05% and Federal-Mogul Vermogensverwaltungs GMBH holds 14.93% of the equity voting share capital of the Target Company. Post offer shareholding (On fully Acquirer's Indirect and direct shareholding 100% diluted basis, as on 10th working day in the Target Company, will be 41,715,454 equity shares and 13,916,676 Equity Shares after close of the tendering period) respectively. Accordingly, the aggregate of equity shares directly and indirectly owned assuming full acceptance under the offer) by the Acquirer would be 55,632,130

- As of the date of this DPS, the Acquirer and its Directors do not hold any shares in Target Company except that As of the date of this DPS, the Acquirer and its Directors of not note any snares in larger Company except that the Acquirer indirectly holds 41,715,454 equity shares of the Target Company pursuant to the consummation of the Primary Transaction contemplated by the Underlying Agreement, i.e., pursuant to the acquisition of Federal-Mogul by the Acquirer. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. Further, save as set out above, neither the Acquirer nor its directors directly hold any equity shares of the Target Company, and have not directly acquired any equity shares of the Target Company during the 12 months prior to the date of the DPS other than as stated above
- Assuming full acceptance under the Offer, the Acquirer shall (i) directly own 13,918,676 Equity Shares of the Target Company representing 25.02% of the equity voting share capital of the Target Company; and (ii) indirectly own 41,715,454 equity shares of the Target Company representing 74.98% of the equity voting share capital of the Target Company through indirect ownership of Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH which in turn hold 60.05% and 14.93% of the equity voting share capital of the Target Company, respectively. Therefore, assuming full acceptance of the Offer, the Acquirer shall directly / indirectly own 55,632,130 equity shares representing 100% of the equity voting share capital for the Target Company.
- Consequent to acquisition of Equity Shares pursuant to this Offer, the public shareholding in the Target Company may fall below the level required for continued listing. To the extent the post-Offer holding of the Acquirer in the Target Company exceeds the maximum permissible non-public shareholding under the Listing Regulations and SCRR, the Acquirer undertakes to reduce its shareholding to the level stipulated in the Listing Regulations and SCRR within the time specified in the SCRR. The Acquirer has no intent to delist the equity shares of the Target Company from the Stock Exchanges OFFER PRICE
- The Equity Shares are listed on the BSE Limited, having Scrip Code: 505744 and Scrip ID: FMGOETZE and NSE Limited, having Symbol: FMGOETZE.
- The Equity Shares of the Target Company are infrequently traded, within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

The annualized trading turnover, based on the trading volume in the Equity Shares of the Target Company on the BSE and NSE during April 1, 2017 to March 31, 2018 (twelve calendar months preceding the month in which the

Stock Exchange	No of equity shares traded during the 12 (twelve) calendar months prior to the month in which the PA was issued	Total number of listed equity shares during this period	Annualized trading turnover (as a % to total listed equity shares)	
BSE	7,77,401	5,56,32,130	1.4%	
NSE	25,78,317	5,56,32,130	4.6%	

than ten percent of the total number of shares of such class of the Target Company, the shares of the Target

tified in terms of Regulations 8(3) and 8(4) of SEBI (SAST) Regulations, in view of Highest negotlated price per Equity Share of the Target Company for any acquisition under an agreement attracting the obligation to make the PA of the Offer	N.A.
The volume-weighted average price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 52 (fifty-two) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain)	N.A.
Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 26 (twenty-six) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain)	N.A.
Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, between April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain), and the date of the PA.	N.A.
Volume-weighted average market price of the Equity Shares for a period of 60 (sixty) trading days immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain), as traded on the slock exchange where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided that such Equity Shares are frequently traded	N.A. (as equity shares of the Target Company are listed on BSE & NSE and are infrequently traded within the meaning of Regulation 2(1)(i) of the SEBI (SAST) Regulations)
Fair price of the Equity Shares based on valuation parameters including book value, comparable trading companies and other such parameters as are customary for valuation of shares of such companies under Regulation 8(4) of the SEBI (SAST) Regulations  (Source: (1) Valuation Report dated 16 April 2018 provided by MSKA & Associates (BDO Associate in India), Chartered Accountants and (2) Valuation Report dated 16 April 2018 provided by J.D. Jhaveri &	INR 397.66 (Indian Rupees three hundred and ninety seven and Paise Sixty six only) per Equity Share (higher of the two fair values from the Valuation Reports)
Associates, Character Accountants/ Price being offered by the Acquirer in Public Announcement dated April 16, 2018	INR 400.00
Price of INR 420.05/- (Indian Rupees Four hundred and twenty and Paise Five only) including interest in terms of Regulation 8(12) of the	INR 420.05 Please refer Note
	Highest negotiated price per Equity Share of the Target Company for any acquisition under an agreement attracting the obligation to make the PA of the Offer  The volume-weighted average price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 52 (fifty-two) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain)  Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 26 (twenty-six) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain)  Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, between April 10, 2018 (being the earlier of, the date on which the intention or the decision to enter into the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain), and the date of the PA.  Volume-weighted average market price of the Equity Shares for a period of 60 (sixty) trading days immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is ennounced in the public domain), as traded on the slook exchange where the maximum volume of trading in the Equity Shares of the Target Company are recorded during such period, provided that such Equity Shares are frequently traded  Fair price of the Equity Shares based on valuation parameters including book value, compara

Note [1] In accordance with Regulation 8(12) of the SEBI (SAST) Regulations, in case of an indirect acquisition other than indirect acquisition referred in Regulation 5(2) of SEBI (SAST) Regulations, the offer price shall stand enhanced by an amount equal to a sum determined at the rate of 10% (ten per cent) per annum for the period between the earlier of the date on which the primary acquisition is contracted or the date on which the intention or is announced in the public domain, and the de public statement, provided that such period is more than five working days. Note [2] For disclosure purposes, the Offer Price has been rounded to two decimal places

in compliance with Regulation 8(12) of the SEBI (SAST) Regulations, the Offer Price of INR 400.00 (Indian Rupees Four hundred only) per Equity Share has been enhanced by INR 20.05 (Indian Rupees Twenty and Paise Five only) per Equity Share, being the interest determined at the rate of 10 per cent per annum for the

Per Equity Share value, as required under Regulation 8(5) of

SEBI (SAST) Regulations.

period between the date of the Underlying Agreement (agreement triggering the Offer) i.e., April 10, 2018 and the MSKA & Associates, Chartered Accountants (Address: Floor 3, Enterprise Centre, Nehru Road, Near Domestic

- Airport, Vile Parle (East), Mumbai 400099, India; Telephone: +91 22 33321600; Firm Registration Number: 105047W) in its report dated April 16, 2018, has confirmed the valuation of Equity Shares taken into account for the computation of the Offer Price. In addition to this, J.D. Jhaveri & Associates, Chartered Accountants (Address: A-105, Silver Arch, Ceaser Road, Opp. Mayfair Meredian, Andheri (West), Mumbai-400058, India; Telephone: +91 22 26790595; Firm Registration Number: 111850W) in its report dated April 16, 2018, has also confirmed the valuation of Equity Shares taken into account for the computation of the Offer Price. There have been no corporate actions by the Target Company warranting adjustment of any of the relevant price
- parameters under Regulation 8(9) of the SEBI (SAST) Regulation as on the date of this DPS There has been no revision in the Offer Price or Offer Size as of the date of this DPS except for enhancement of
- Offer Price to the extent of interest component as explained in clause 4 of this section. If there is any revision in the Offer Price on account of future purchase/competing offers, such revision will be done only upto the period prior to commencement of the last three working days before the commencement of the tendering period of the Offer in accordance with Regulation 18(4) and Regulation 18(5) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall (i) make corresponding increases to the amounts deposited in the Escrow Account including by enhancing bank Guarantee; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchanges and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Eligible Shareholders whose Equity Shares have been accepted under the Offer.
- Irrespective of whether a competing offer has been made. Acquirer may make upward revisions to the offer price, at any time prior to the commencement of the last three working days before the commencement of the tendering period i.e. up to November 22, 2018 (Thursday).
- If the Acquirer acquires or agrees to acquire any shares or voting rights in the Target Company during the offer period, whether by subscription or purchase, at a price higher than the offer price, the offer price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of Regulations. Provided that no such acquisition shall be made after the third working day prior to the comm tendering period and until the expiry of the tendering period.
- If the Acquirer acquires equity shares of the Target Company during the period of twenty-six weeks after the ing period at a price higher than the Offer Price, then the Acquirer shall pay the difference betwe highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that tion is made under an open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of equity shares) Regulations, 2009, or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of shares of the Target Company in any form. FINANCIAL ARRANGEMENTS
- The Total fund requirement or the ma ximum consideration for the Offer assuming full acceptance of the Offer (including interest component to the Offer Price) is INR 584,56,99,753.80/- (Indian Rupees Five hundred eighty four crore fifty six lakh ninety nine thousand seven hundred and fifty three and Paise Eighty only)("Maximum
- uate resources to meet the financial requirement of the Offer in terms of Regulation 25(1), 27(1) (a) & (b) of the SEBI (SAST) Regulations. The Acquirer has made firm arrangement for the resour required to complete the Offer in accordance with the SEBI (SAST) Regulations and hence the Acquirer is able to
- The Acquirer has given an undertaking to the Manager to the Offer to meet the payment obligations under the Offer in accordance with its terms. Source of funds shall be a combination of Acquirer's cash and cash nts together, if necessary, with undrawn credit lines available with the Acquirer. JPMorgan Chase Bank N.A. ("JP Morgan"), by its letter dated October 1, 2018, has confirmed that the Acquirer has credit lines available with undrawn amount of credit lines available to the Acquirer as of such date that are, in the apprecate, substantially in excess of the Maximum Consideration. Funds available with the Acquirer together with the aforesaid undrawn credit lines are equal to or more than 100% (one hundred percent) of the Maximum Consideration and as on October 1, 2018 are available to the Acquirer for fulfilling its payment obligations under
- On behalf of the Acquirer, JPMorgan Chase Bank N.A, having its head office in India at J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East, Mumbai 400098, and carrying on business as a scheduled commercial bank under the laws of India and acting through its branch in India located at Mumbai ("Guarantor Bank") has issued an unconditional, irrevocable and on demand bank guarantee dated October 4, 2018, having Bank Guarantee No. AINMUS003627in favor of the Manager to the Offer for an amount of INR 133,45,76,648 (Indian Rupees One hundred thirty three crore forty five lake seventy six thousand six hundred and forty eight only) ("Bank Guarantee"). The Bank Guarantee is valid up to March 31, 2019. The Manager to the Offer has been duly authorized to realize the value of the Bank Guarantee in terms of the SEBI (SAST) Regulations. The Acquirer undertakes that in case the Offer is not completed within the validity of the Bank Guarantee, then the Bank Guarantee will be further extended at least upto 30 (thirty) days from the date of payment of consideration to

continued on next page.

- Eligible Shareholders who have validly tendered the Equity Shares in the Offer, as required under Regulation 17(6) of SEBI (SAST) Regulations. The Guarantor Bank is neither an affiliate of nor falls within the same group as that of the Acquirer or the Target Company.
- In addition to the Bank Guarantee, the Acquirer, Manager to the Offer and JPMorgan Chase Bank N.A having its head office in India at J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East, Mumbai 400098, and carrying on business as a scheduled commercial bank under the laws of India and acting through its branch in India located at Mumbai ("Escrow Bank"), have entered into an escrow agreement dated October 1, 2018, ("Escrow Agreement"). Pursuant to the Escrow Agreement, the Acquirer has established an escrow account under the name and title of "Tenneco Escrow Account" ("Escrow Account") with the Escrow Bank and has deposited cash of an amount of INR5,84,57,666 (Indian Rupees Five crore eighty four lakh fifty seven thousand six hundred and sixty six only) being more than 1% (one percent) of the Maximum Consideration, in the Escrow Account in accordance with Regulation 17(4) of the SEBI (SAST) Regulations. The Manager to the Offer has been duly authorized to realize the value of the aforesaid Escrow Account in terms of the SEBI (SAST) Regulations.
- The amount deposited in the Escrow Account, along with the Bank Guarantee amount are in excess of a sum total of (i) 25% of INR 500,00,00,000/- (Rupees five hundred crore) out of the Maximum Consideration; and (ii) 10% of the balance of the Maximum Consideration, as required under Regulation 17(1) of the SEBI (SAST)
- In case of any upward revision in the Offer Price or Offer Size, the Acquirer shall make further deposit into the Escrow Account and/or enhance the Bank Guarantee, prior to effecting such revision, to ensure compliance with Regulations 17(2) of the SEBI (SAST) Regulations.
- The Acquirer is aware of and will comply with their obligations under the SEBI (SAST) Regulations and that they have adequate financial resources to meet the Offer obligations under the SEBI (SAST) Regulations.
- MSKA & Associates Chartered Accountants (Address: Floor 3, Enterprise Centre, Nebru Road, Near Domestic Airport, Vile Parle (East), Mumbai - 400039, India; Telephone: +91 22 33321600; Fax number: +91 22 2439 3700; Firm Registration Number: 105047W) has confirmed, by way of a certificate dated October 5, 2018, ("Firm Financing Certificate"), that the Acquirer has adequate financial resources through verifiable means available for meeting their obligations under the SEBI (SAST) Regulations for a value up to the Maximum Consideration.
- On the basis of the aforesaid financial arrangements and the MSKA & Associates Firm Financing Certificate, the Manager to the Offer confirms that firm arrangements for funds for payment through verifiable means are in

### STATUTORY AND OTHER APPROVALS

- In view of an application made by the Acquirer before the CCI under section 6(2) of the Competition Act, 2002 read with the Combination Regulations, the CCI vide its order dated June 05, 2018, opined that the proposed combination is not likely to have an appreciable adverse effect on competition in India and approved the same ("CCI Approval"). Other than the CCI Approval, to the best of the knowledge and belief of the Acquirer, as on the date of the PA and this DPS, there are no statutory approvals required for the acquisition of Equity Shares to be tendered pursuant to this Offer. If any statutory approvals are required or become applicable, the Offer would be subject to the receipt of such other statutory approvals and the Acquirer shall take necessary steps including filing of applications to obtain such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals that are required are refused in terms of Regulation 23 of the SEBI (SAST)
- NRI and OCB holders of Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them pursuant to the Offer (including without limitation, the approval from the RBI or o authority) and submit such approvals, along with the other documents required in terms of the Letter of Offer. Further, if holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, FPIs, Qualified Foreign Investors ("QFIs") and FIIs) had required any approvals (including from the RBI or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit the previous approvals that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them pursuant to the Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this
- The Acquirer does not require any approvals from financial institutions or banks for the Offer
- In case of delay in receipt of any statutory approvals disclosed in this Part VI of the DPS or which may be required by the Acquirer at a later date, as per regulation 18(11) of the SEBI (SAST) Regulations, SEBI may if satisfied that such non-receipt was not attributable to any willful default, failure or neglect on the part of the Acquire diligently pursue such approvals, grant extension of time in terms of Regulation 18(11) of SEBI (SAST) Regulations, 2011 for the purpose of completion of the Offer, subject to the Acquirer agreeing to pay interest to the Eligible Shareholders for the delay at such rate as may be specified. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer has the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete the
- The Acquirer will have the right not to proceed with this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, in the event the statutory approvals indicated above are refused. In the event of withdrawal r, a public announcement will be made (through the Manager to the Offer) stating the grounds and reasons for the withdrawal of the Offer in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, within 2 (two) working days of such withdrawal, in the same newspapers in which this DPS has

been published and such public announcement will also be sent to the Stock Exchanges, SEBI and the Target Company at its registered office.

Activity	Day & Date
Date of issue of the Public Announcement	Monday, 16 April 2018
Date of publication of the DPS	Tuesday, October 9, 2018
Date by which Draft Letter of Offer is to be filed with the SEBI	Tuesday, October 16, 2018
Last date for a competing offer, if any	Wednesday, October 31, 2018
Last date for SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Friday, November 9, 2018
Identified Date*	Tuesday, November 13, 2018
Last Date by which Letter of Offer will be dispatched to the Eligible Shareholders	Tuesday, November 20, 2018
Last date for upward revision of the Offer Price	Thursday, November 22, 2018
Last date by which the committee of independent directors constituted by the Board of Directors of the Target Company shall give its recommendation	Monday, November 26, 2018
Date of Advertisement announcing the schedule of activities for the open offer, status of statutory & other approvals, status of unfulfilled conditions (if any), etc. in the newspapers in which the DPS has been published	Wednesday, November 28, 2018
Date of commencement of the Tendering Period (Offer Opening Date)	Thursday, November 29, 2018
Date of expiry of the Tendering Period (Offer Closing Date)	Wednesday, December 12, 2018
Last date of communicating the acceptance/ rejection and payment of consideration (net of applicable taxes) or refund of Equity Shares to the Eligible Shareholders	Thursday, December 27, 2018
Last date of post offer advertisement in the newspapers in which the DPS has been published	Thursday, January 03, 2019

\*"Identified Date" falls on the 10th Working Day prior to commencement of the Tendering Period; it is only for the purpose of determining the names of the Shareholders as on such date to whom the letter of offer would be sent. It is clarified that subject to Part VI (Statutory and Other Approvals) above, all the Eligible Shareholder (registered or unregistered) of the Target Company are eligible to participate in this Offer any time on or prior to the date of closure of the tendering period.

- PROCEDURE FOR TENDERING THE EQUITY SHARES INCLUDING IN CASE OF NON-RECEIPT OF
- All the Eligible Shareholders holding Equity Shares, whether in dematerialized form or physical form, registered
- or unregistered are eligible to participate in this Offer at any time during the tendering period of this Offer. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on November 13, 2018, being the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or persons who have not received the Letter of Offer may also participate in this Offer. Accidental omission to send the Letter of Offer to any person to whom the Offer is made or he non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.
- The Eligible Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly tendered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses and rights offers declared thereof in accordance with the applicable law and the terms set out in the PA, this DPS and the Letter of Offer.
- The Open Offer will be implemented by the Acquirer through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations and SEBI Circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016.
- BSE shall be the designated stock exchange for the purpose of tendering Equity Shares under the Open Offer. In case of non-receipt of the Letter of Offer, such Eligible Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (details in Part IX (3) below) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.
- The Acquirer has appointed Karvy Stock Broking Limited ("Buying Broker") as their broker for the Open Offer through whom the purchase and settlement of the Offer Shares tendered in the Open Offer will be made. The contact details of the Buying Broker are as mentioned below:

2

Name of Broker Karvy Stock Broking Limited Karvy Millennium, Plot No. 31, Financial District, Gachibowli, Address of Broker Hyderabad – 500 032, India Telephone No. +91 40 33216775 Fax No +91 40 23311968 Email of Broker CIN U67120AP1995PLC019877 Mr. G Suresh Kuma Contact Person SEBI Registration Details INZ000172733 All Eligible Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach

their respective stock brokers ("Selling Broker"), during the normal trading hours of the secondary during the tendering period.

- A separate Acquisition Window will be provided by the BSE to facilitate the placing of orders. The Selling Broker can enter orders for dematerialized shares as well as for physical shares. Before placing the bid, the concerned Eligible Shareholder/Selling Broker would be required to fransfer the tendered Equity Shares to the special account of Clearing Corporation of India Ltd. ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Clearing Corporation.
- The cumulative quantity tendered shall be made available online to the market throughout the trading session at specific intervals by the Stock Exchanges during the tendering period on the basis of shares transferred to the special account of the Clearing Corporation.
- Equity Shares should not be submitted/ tendered to the Managers to the Offer, the Acquirer or the Target
- THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SERI (www sehi gov in)
- OTHER INFORMATION
- The Acquirer and its directors in their capacity as directors, accept responsibility for the information contained in PA and DPS (except for information which has been provided by the Target Company and which has been compiled from publicly available sources as the Acquirer has not independently verified the accuracy of such information) and the obligations of the Acquirer as laid down in terms of the SEBI (SAST) Regulations.
- The Acquirer has appointed CKP Financial Services Private Limited as the Manager to the Offer, whose Q06 Jay Antarikeh 13/14 Makawana Road Marol Naka

Address.	Marol, Andheri East, Mumbai 400059, Maharashtra, India
Telephone:	+91 9322997964/ 022 49749802
Email:	fmgi.openoffer@ckpfinancialservices.com
Contact Person:	Mr. Brijesh Parekh
SEBI Registration No.:	INM000012449
Karvy Computershare Privat	te Limited has been appointed as the Registrar to the Offer, whose details are set

out below:

Nanakramguda, Hyderabad- 500 032, India
+91 40 6716 2222
+91 40 2343 1551
fmgil.oo@karvy.com
Mr.M. Murali Krishna
INR000000221

- This DPS will also be available on the SEBI website (http://www.sebi.gov.in/).
- This Detailed Pubic Statement is being issued on behalf of the Acquirer by the Manager to the Offer i.e. CKP Financial Services Private Limited
- In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off

ISSUED BY THE MANAGER TO THE OFFER



For and on behalf of.

Place: Mumbai Date: October 9, 2018



### पिंपरी चिंचवड महानगरपालिका, पिंपरी, पुणे -४११ ०१८ मध्यवर्ती साहित्य भांडार, वैद्यकीय र्ड निविदा सूचना क्रमांक ११/२०१८-२०१९

पिंपरी चिंचवड महानगरपालिकेच्या वाय.सी.एम. रुग्णालय, रक्तपेढी व इतर रुग्णालयातील प्रयोगशाळेकरीता आवश्यव लागणारी उपकरणे (नामांकित कंपनीची) मोफत पुरवढा करुन त्यासाठी आवश्यक लागणारी लॅब केमिकल / किट्स् /डिस्पोसिबल्स् खरेदीकामी उत्पादित कंपनी अथवा त्यांचे अधिकृत वितरक अथवा त्यांचे उपवितरक यांचेकङ्ग ई-टेंडरींग कार्यप्रणालीद्वारे निविदा मागविण्यात येत आहेत.

अ.	साहित्याचा तपशिल	अंदाजे किंमत	बयाणा	अनामत	निविदा फॉर्म	कामाची
क्र.		र. रु.	र. रु.	र. रु.	फी र. रु.	मुदत
ş	प्रयोगशाळेसाठी मोफत उपकरणे आवश्यकतेनुसार पुरवठा करून त्यासाठी आवश्यक लागणारी लॅब केमीकल / किटस् /डिस्पोसिबल्स खरेदीबाबत	30,00,00,000/-	¥0,00,000/-	१,५०,००,०००/-	₹,000/−	५ वर्ष

सदर निविदेतील पुरवठ्याचा तपशिल, अनामत, बयाणा रक्कम, नियम, अटी-शर्ती निविदा शेड्युल्ड, इत्यादींची माहिती मनपाच्या <u>www.mahatenders.gov.in</u> तसेच मनपाच्या <u>www.pcmcindia.gov.in</u> या वेबसाईटवर उपलब्ध आहे. सदरची निविदा मनपाच्या ई-टेंडरींग पद्धतीने मनपाच्या वेबसाईटवरून भरावयाची आहे. याकामी खठाधारकानी मनपाचे सकेतस्थळाद्वारे सेल्फ रजिस्ट्रेशन नोंदणी करणे आवश्यक आहे. सदरची निविदा फक्त ई–टेंडरींग प्रक्रिये अंतर्गत दिनांक ११/१०/२०१८ ते दिनांक १९/११/२०१८ अखेर दुपारी ३.०० वाजेपर्यंत ई–टेंडरींग पद्धतीने वेबसाईट वरूनच भरता येईल. कोणतेही कारण न देता निविदा पूर्णत: किंवा अंशत: मंजूर अथवा नामंजूर करण्याचा अधिकार मा. आयुक्त, पिंपरी चिंचवड महानगरपालिका, पिंपरी, पुणे - ४११०१८ यांनी स्वत:कडे राखून ठेवला आहे.

सदर कामाची प्री बिड मिटींग दिनांक २२/१०/२०१८ रोजी मा.सहा. आयुक्त (भांडार) पिं.चिं. मनपा यांचे दालनात सकाळी ११=०० वाजता घेण्यात येणार असून निविदा बाबत असणारे मुद्दे लेखी स्वरुपात दाखल करणे आवश्यक राहील. तोंडी म्हणणे / चर्चा विचारात घेतली जाणार नाही.

सदरची ई-निविदा<u>www.mahatenders.gov.in</u> या वेबसाईटवरून भरता येईल.

जाहिरात क्रमांक:- २७६ क्रमांक : मसाभां/५/कावि/४८०/२०१८ दिनांक : ०८/१०/२०१८

निविदाएं आमंत्रित करता है

आयुक्त पिंपरी चिंचवड महानगरपालिका पिंपरी, पुणे - ४११०१८

सही/-

(इंकियनऑयल की ग्रुप कम्पनी) कार्येची बेसिन रिफाइनची, पनंगुडी, (नागूर के पास) नागपट्टिणम - 611 002, वमिलनाडू, मास्व

निविदा आमंत्रण सुचना-घरेलू सीबीआर/एमएमडी/ 18-19/001/पीआईपीई पाइप,20 इंच, 3 एलपीई कोटह। 930 गीटर विवरण के लिए https://www.cpcl.co.in/Tenders/CBRDOMESTICTENDERS देखें।

र्शयर्क व्यक्तिः के.सेल्वन, प्रबंधक (एमएम) टेलिफोन:04365-256743, ई -मेल: kscivam@cpcl.co.in, फैक्स:04365-256415, श्री.टी.कुमाए, मुख्य प्रबंधक (एमएम) टेलिफोन: 04365 - 256742 र्ड -मेल: tkumar@cpcl.co.in. सी पी सी एल. कावेरी बेसिन रिफाइनरी, नागपटिटणम - 611 002

ाभी कुद्धिपत्र, संजोधन, प्रस्तुति की बढायी गयी तिथि आदि, यदि होने पर उपर्युक्त वेबसाइट में मात्र प्रकारित की जायेगी और इसे प्रेस विज्ञापन के माध्यम से प्रकाशित नहीं की जाएगी। एन.वी.एन.नंनवगोपाल मुख्य महाप्रबंधक (सीबीआर), सीपीसीएल

## कार्पोरेशल बैंक 🕪 Corporation Bank

र्वजनिक क्षेत्र का अग्रणी बैंक प्र.का. मंगलादेवी मंदिर रोड, पाण्डेश्वर, मंगलुरु - 575 001, दरमाष: 0824 2861591 बैंकाश्युरेंस प्रमाग

### प्रस्ताव अनुरोध (आरएफपी)

बैंक ऑफलाइन लेनदेन के माध्यम से म्युचुअल फंड व्यापार करने में शाखाओं को सुविधा प्रदान करने एवं ऑनलाइन म्युचुअल फंड व्यापार प्लेटफार्म प्रदान करने के लिए इच्छुक एर्जेसियों से ऑनलाइन म्युचुअल फंड व्यापार हेतु एग्रीगेटर के चयन के लिए मुहरबंद प्रस्ताव आमंत्रित करता है

प्री बिड जानकारियों / स्पष्टीकरण की अंतिम तिथि 09.10.2018 है । पूर्ण आरएफपी की प्राप्ति की अंतिम तिथि एवं समय 20.10.2018 को 3.00 pm से पहले है । पात्रता मानदंड तथा अन्य विवरणों के लिए कृपया हमारी वेबसाइट http://www.corpbank.com/corptenders देखें । निविदा संबंधी दस्तावेज हमारी वेबसाइट से प्राप्त किये जा सकते है । इस निविदा से संबंधित होने वाले संशोधनो के लिए हमारी वेबसाइट देखते रहें । बैंक बिना किसी कारण के सभी प्रस्तावों के किसी हिस्से या पूर्ण भाग को स्वीकार या अस्वीकार करने का अधिकार रखता हैं।

स्थान: मंगलरु तिथि: 06.10.2018

सहायक महा प्रबंधक कार्पोरेशन बैंक, प्रधान कार्यालय



कार्य का नाम: सी पी सी एल- मणली में सबस्टेश-प्रचालन व अनुरक्षण की सहायता के लिए इलेक्ट्रिक डाउनलोड प्रारंभ तिथि : 04.10.2018

पूर्व बोली बैठक : 16.10.2018 को 01.00 बजे अपराह प्रस्तुति की तिथि: 01.11.2018 को 11.00 बजे पर्वाहन एन आई टी ने.सी सी 0198 18

कार्य का नाम: सी पी सी एल -मणली में रोड जम्पओवर द्वारा जीटी-4 लाइनों के पुन: रूटिंग के लिए पैलिंग सहित सिविल आद्यारमूत कार्य। डाउनलोड प्रारंभ तिथि : 04.10.2018 प्रस्तृति की तिथि: 25.10.2018 को 11.00 बजे पूर्वाहन

एन आई टी नं.सी सी 0202 18 कार्य का नाम: सी पी सी एल -मणली में यूव्ड डू

स्लोटिंग ऑयल स्किम्मर के प्रयोग से रिफाइनरी-अंधी जल तालाब से छलके ईंघन की सफाई। डाउनलोड प्रारंग तिथि : 04.10.2018 प्रस्तुति की तिथि: 19.10.2018 को 11.00 बजे पूर्वाहन एन आई टी नं.सी सी 0149 18

क्षेत्रों में ऑनलाइन समग्र मरम्मत कार्यों के लिए वार्षिव दर ठेका (एआरसी)।

डाउनलोड प्रारंभ तिथि : 04.10.2018 पूर्व बोली बैठक : 15.10.2018 को 10.00 बजे पूर्वाहन स्तुति की विश्वि: 05.11.2018 को 11.00 बजे पूर्वाहर

ई निविदा वेबसाइट : https://cpcletenders.nic.in दूरभाष संख्या :044-2594 4635/4268/4222/4249 ई मेल आई बी: annivappan@cpcl.co.in.

nbkumar@cpcl.co.in, anbaskar@cpcl.co.in mvasanthakumar@cpcl.co.in इसके आगे, समी शुद्धिपत्र, प्रस्तुति की बढायी गयी तिकि यदि होने पर ई निविदा वेबसाइट में मात्र प्रक

। येगी और इसे प्रेस विज्ञापन के माध्यम से नहीं की जायेगी

### CHHATTISGARH STATE POWER DISTRIBUTION COMPANY LTD. Government of Chhattlegarh Undertaking) CIN: U40108C72003-SCC015822 OFFICE OF THE EXECUTIVE DIRECTOR (EITC) none: (0771) 2574 123, Fax: (0771) 2574 125 Website: www.cspc.co.in e-mail: eltc.ccc Raipur Dated 05-Oct-2018 07-01/EITC/Tender/Tr-230/1592 NOTICE INVITING TENDER

नालको 🔕 NALCO

नेशनल एल्युमिनियम कंपनी लिमिटेड

(भारत सरकार का उद्यम)

ग्रहित विद्युत संयंत्र

अंगल-759 145, ओडिशा

CIN: L27203OR1981GOI000920

निविदा आमंत्रण सूचना

अंगुल, ओडिशा स्थित नालको सीवीपी संगंत र

निम्नलिखित कार्यों के निष्पादन हेतु अनुभवी

बोलीदाताओं से सेंट्रल पब्लिक प्रोक्योरमेंट पोर्टल के जरिए खुली/दो-खंड (ई-निविदा) प्रारूप में

डिटीजली हस्ताक्षरित ऑनलाइन निविदाएं आमंत्रित

1. एनआईटी सं. एमसी-4686, कार्य का नामः

जीटी, एसएटी, यूएटी की प्रमुख ओवरहॉलिंग।

2. एनआईटी सं. एमसी-4693, कार्य का नामः

विस्तृत एनआईटी यथा अनुबंध की अवधि, ईएमडी

ई-जमा की तारीख एवं समय, खंड-। बोली खलने

संशोधन/शुद्धि-पत्र (यदि कोई हो) के लिए कृपर

www.nalcoindia.com एवं https://

एजीएम (विद्युत), संविदा

eprocure. gov.in पर लॉग इन करें।

सीपीपी में एक्चएटर का एएमसी।

की जाती हैं:

1. Sealed offers are invited from experienced Bidder for:-SN Tender No. Particulars Tender doc. Fee EMD Due Date & time of submissi Tr-230 & Augmentation Rs. 1180/- (Rs. 1000 + 4.90 GST @ 18%) Lakhs

For further details & downloading the Tender document, please visit at our web site www.cspdcl.co.in/tender notices/central offices.

SAVE ELECTRICITY Executive Director (EITC)

SAMVAD 89243/2

पावर ग्रिड कारपोरेशन ऑफ इंड्रिया लिमिटेड् (भारत सरकार का उद्यम) पंजीकृत कार्यालयः बी—9, कुतुब इंस्टिट्यूशनल एरिया, कटवारिया सराय, नई दिल्ली—110016 वेबसाइटः www.powergridindia.com, सीआईएनः L40101DL1989GOl038121

निविदा आमंत्रण सूचना का विस्तार संदर्भः एनईएसएच / सीएसएम / एनआईटी-33 / एक्सटेंशन-2 तिथिः 08.10.2018 (मूल निआसू सं.: एनईएसएच/सीएसएम/एनआईटी/33 दिनांक: 30.05.2018) पावरग्रिड निम्नलिखित पैकेजों के लिए ई—पोर्टल https://pgcileps.buyjunction.in के माध्यम से ऑनलाइन

पैकेज संदर्भ	50	प्रमुख विवरण	निविदा दस्तावेजों की डाउनलोडिंग/निविदा दस्तावेजों का मूल्य	निविदा जमा करने की अंतिम तिथि सॉफ्ट कॉपी भाग/हार्ड कॉपी भाग	निविदा खुलने की तिथि
पैकेज -1	असम, मणिपुर एवं अरूणाचल प्रदेश	एसएफ6 गैस हैंडलिंग प्लांट की पैकिंग, फॉरवर्डिंग, बीमा, परिवहन, आपूर्ति व सुपुर्दगी, जांच एवं कमीश्रानिंग सहित एनईआरटीएस के पावरग्रिड कार्मिकों के समक्ष इसका प्रदर्शन।	₹ 5,000 / –	05.11.2018 [11:00 बजे आईएसटी]	05.11.2018 [11:30 बजे आईएसटी]
पैकेज -2	असम	400 / 220 / 33 केवी मिसा बालीपारा, बोंगाईगांव, सिल्वर एवं एववीडीसी बीएनसी एसएस सब—स्टेशन, एनईआर (पैकंज—1) में 33 केवी सिस्टम के लिए इंसुलेशन का डिजाइन, विनिर्माण, असेम्बली, फैक्टरी जांच, परिवहन बीमा, पैकिंग, फोंरवर्डिंग, परिवहन, आपूर्ति, सुपुर्दगी एवं संस्थापन।	₹ 5,000 / —	06.11.2018 [11:00 बजे आईएसटी]	06.11.2018 [11:30 बजे आईएसटी]
पैकेज -4	असम, मेघालय	शैक्षणिक अर्थात् आरआई एसटी के साथ अतिक्रमण को देखते हुए एलओसी नं 595 से एलओसी नं. 599 के बीच खण्ड में एनईटीसी की 400 केवी डी/सी बर्निहाट— बेंगाईगांव टांसमिशन लाइन	₹25,000/-	24.10.2018 [11:00 बजे आईएसटी]	24.10.2018 [11:30 बजे आईएसटी]

का डायवर्जन कार्य। मूल एनआईटी के अन्य सभी नियम व शर्ते यथावत रहेंगी। कृपया पावरग्निड वेबसाइट http://www.powergridindia.com और ई-प्रोक्योरमेंट पोर्टल https://pgcileps.buyjunction.in देखें; दूरभाष: 0364-2537316।

पावरग्रिड — स्मार्ट ट्रांसमिशन समाघान प्रदाता

### इण्डियन ओवरसीज़ बैंक **Indian Overseas Bank** केन्द्रीय कार्यालय 763, अण्णा सालै, चेन्नै-600 002

### शेयरधारकों को नोटिस

एतदवारा नोटिस दी जाती है कि दिनांकित 03.10.2018 को दी गई बैठक की नोटिस में निहितानुसार विशेष संकल्प के रूप में निम्नलिखित कारोबार को संपन्न करने के लिए बुधवार दिनांक- 2 नवंबर 2018 10.00 बजे रानी सीतै हाल, 603, अण्णा सालै, चेन्नै – 600006 में इण्डियन ओवरसीज बैंक के शेयरधारकों की असाधारण सामान्य बैतक आयोजित की जाएगी:

1. भारत सरकार (भारत के राष्ट्रपति) को अधिमानीय आधार पर 137,30,10,821 (एक सौ सैंतीस करोड़ तीस लाख दस हजार आठ सौ इक्कीस) इंक्विटी शेयरों को सजित , प्रस्तावित , निर्गमित और आबंटित करने के लिए , जहाँ प्रत्येक शेयर का मूल्य रू.10 (रुपये दस मात्र) है और जिसे रू.15.71 प्रति ईक्विटी शेयर (रू.5.71 प्रति ईक्विटी शेयर के प्रीमियम सहित) के निर्गमन मूल्य पर, जिसकी समेकित रकम रू. 2157 करोड़ (रूपये दो हजार एक सौ सत्तावन करोड़ मात्र) है , को नकद के प्रति आबंटित किया जाएगा।

स्थान : चेन्नै दिनांक: 03.10.2018 निदेशक मंडल के आदेश द्वारा कृते इण्डियन ओवरसीज़ बैंक (आर. सुब्रमण्यकुमार)

प्रबंध निदेशक व सीईओ

 निदेशकों के चुनाव से संबंधित कार्यसूची के लिए वोटिंग रिमोट ई-वोटिंग द्वारा और बैठक में वोटिंग द्वारा संपन्न की जाएगी । कार्यसूची में निहित नदों पर 25 अक्तूबर 2018 को वोट करने के लिए धारित प्रत्येक शेयर के लिए हर शेयरधाएक के पास एक वोट होगा । फिर भी , केंद्र सरकार को छोड़कर कोई भी शेयरधारक बैंक के सभी शेयरधारकों के 10 प्रतिशत से अधिक के वोटिंग अधिकारों का उपयोग करने का

पात्र नहीं होगा । बैंक द्वारा शेयरधारकों को यह नोटिस डिपाजिटरी / बैंक के यहाँ पंजीकृत उनके ई—मेल आईडी पर ई—मेल

द्वारा अथवा बैंक के यहां पंजीकृत उनके पते पर कुरियर द्वारा भेजा जा रहा है। प्रॉक्सी फॉर्म और उपस्थिति पर्ची सहित नोटिस की प्रति बैंक की वेबसाइट www.iob.in पर भी उपलब्ध है।

सेबी (एलओडीआर) विनियमन, 2015 के विनियम 44 के संदर्भ में आपके बैंक के असाधारण सामान्य बैठक र कार्यसूची पर कार्रवाई करने के लिए शेयरधारकों के लिए रिमोट ई— वोटिंग सुविधा प्रदान की है , जिसके लिए केंद्रीय डिपॉजिटरी सेवाएँ (इंडिया) लिमिटेड (सीडीएसएल) को ई— वोटिंग एजेंसी के रूप में नियुक्त किया गया है । इसके लिए शेयरधारक ई- वोटिंग वेबसाइट www.evotingindia.com पर लॉग इन करें। किसी भी स्पष्टीकरण के मामले में , helpdesk.evoting@cdslindia.com पर सीडीएसएल को लिखे अथवा सीडीएसएल को 1800 22 55 33 पर संपर्क करें ।

ई— वोटिंग की अवधि 30 अक्तूबर 2018 को सुबह 9.00 बजे शुरू होगी और 1 नवंबर 2018 को शाम 5.00 बजे समाप्त हो जाएगी तथा इसके बाद रिमोट ई—वोटिंग उपलब्ध नहीं होगी । बैंक के शेयरधारक जो कट- ऑफ तिथि पर शेयर भौतिक या डिमैट रूप में धारित करते हैं, वे अपना मतदान इलेक्ट्रॉनिक रूप से कर सकते हैं । उन शेयरधारकों के लिए जो रिमोट ई— वोटिंग के जरिए वोट नहीं कर पाए, उनके लिए बैंक बैठक के स्थान पर ही वोटिंग की प्रक्रिया संपन्न करेगा ।

कृपया नोट करें कि एक बार इलेक्ट्रॉनिक रूप से मतदान कर देने के पश्चात शेयरधारक बैठक के स्थान पर न तो मतदान कर सकते हैं और न ही बदल सकते हैं किंतु बैठक में भाग ले सकते हैं और चर्चा में सहभागिता कर परिणाम बैंक की वेबसाइट <u>www.iob.in</u> पर प्रदर्शित किए जाएगें और इसकी सूचना स्टॉक एक्सचेंजों के साथ— साथ सीडीएसएल को भी दी जाएगी।

शेयरघारकों से अनुरोध है कि वे अपना ई-मेल पता तथा अपना टेलिफोन नंबर अद्यतन कर इसकी सूचना बैंक को दें ताकि जरूरत पड़ने पर बैंक उनसे संपर्क कर सके।

### INFORMATION TECHNOLOGY DEPARTMENT Central Office, 763, ANNA SALAI, CHENNAI - 600002 REQUEST FOR PROPOSAL (RFP) RFP Reference Number: RFP/ITD/005/18-19 dated 05.10.2018

**Indian Overseas Bank** 

Indian Overseas Bank (IOB) invites tender for the following: FOR SUPPLY. INSTALLATION AND MAINTENANCE OF

### **NETWORK ACCESS CONTROL (NAC) SOLUTION** The RFP document for the above tender is available in bank's e-tendering website https://iobtenders.auctiontiger.net & www.iob.in. For RFP

details and future amendments, if any, keep referring to the above vehsites



संभावित बोलीदाता हमारी वेबसाइट www.nmdc.co.in, सीपीपी पोर्टल http://eprocure .gov.in, https://mstcecommerce.com देख सकते हैं और निविदा दस्तावेज डाउनलोड कर सकते हैं। उक्त निविदा सूचना के लिए कोई शुद्धिपत्र केंद्रल हमारी वेबसाइट पर ही कार्यकारी निदेशक (सामग्री) अपलोड किए जाएंगे।

DETAILED PUBLIC STATEMENT TO THE ELIGIBLE SHAREHOLDERS OF

## FEDERAL-MOGUL GOETZE (INDIA) LIMITED

UNDER REGULATIONS 3(1), 4 AND 5(1) READ WITH REGULATIONS 13(4), 14(3) AND 15(2) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED

Regd. Office: DLF Prime Towers, 10 Ground Floor, F- 79 & 80, Okhia Phase - I, New Delhi- 110020; Tel: +91 11 4905 7597; Fax: +91 12 4429 2840

Open Offer ("Offer/Open Offer") for acquisition of up to 1,39,16,676 (One crore thirty nine lakh sixteen thousand six hundred and seventy six ) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each ("Equity Share"), representing up to 25.02% of the total equity voting share capital of Federal-Mogul Goetze (India) Limited ("Target Company") on a fully-diluted basis, as of the 10th (tenth) working day from the closure of the tendering period of the Offer, from the Eligible Shareholders (as defined below) by Tenneco Inc. ("Acquirer")

This Detailed Public Statement ("DPS") is being issued by CKP Financial Services Private Limited, the manager to the offer ("Manager to the Offer"), for and on behalf of the Acquirer, in compliance with Regulations 3(1),4 and 5(1) read with Regulations 13(4), 14(3) and 15(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations"), pursuant to the public announcement dated April 16, 2018 ("PA") in relation to this Offer filed by the Acquirer with the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") (collectively referred to as the "Stock Exchanges") in terms of Regulation 3(1), 4 and 5(1) read with Regulation 14(1) of the SEBI (SAST) Regulations. The PA was filed with the Securities and Exchange Board of India ("SEBI") on April 16, 2018 and sent to the Target Company at its registered office on April 16, 2018 in terms of regulation 14(2) of the SEBI (SAST) Regulations.

### THE ACQUIRER, TARGET COMPANY AND THE OFFER

### Information about the Acquirer

### Acquirer - Tenneco Inc.

The Acquirer is a publicly traded corporation in the United States of America and was incorporated on August 26, 1996 under the name of New Tenneco Inc. On December 12, 1996 it changed its name to Tenneco Inc. The registered office of the Acquirer is located at 500 North Field Drive, Lake Forest, IL 60045, United States of America. Its telephone number is +001.847.482.5000 and fax number is +001.847.482.5940. The Acquirer can also be contacted by Email at: OpenOfferFMGiL@tenneco.com

Headquartered at Lake Forest, Illinois, Acquirer is one of the world's leading designers, manufacturers and marketers of Ride Performance and Clean Air products and technology solutions for diversified markets, including light vehicle, commercial truck, off-highway equipment and the aftermarket, with 2017 revenues of US\$ 9.3 billion and approximately 32,000 employees worldwide. On October 1, 2018, Acquirer completed the acquisition of Federal-Mogul LLC ("Federal-Mogul"), a leading global supplier to original equipment manufacturers and the aftermarket with nearly 55,000 employees globally and 2017 revenues of US\$ 7.8 billion. Upon completion of the Primary Transaction (defined herein below), 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company.

The Acquirer does not form part of any group and is a widely held listed company with no majority holding by a Promoter

The top ten (10) shareholders forming part of the shareholding pattern of the Acquirer as on June 30, 2018, based on the information contained in the filings made with the United States Securities and Exchange Commission regarding the ownership of the Acquirer's common stock, is given below:

SI. No.	Shareholder	Number of shares held	Percentage of Total Paid up capital
1.	The Vanguard Group Inc.	4,474,651	8.70%
2.	BlackRock Inc.	4,417,824	8.59%
3.	Wellington Management Group LLP	3,674,446	7.15%
4.	Lyrical Asset Management L.P.	2,546,567	4.95%
5.	Macquarie Investment Management Business Trust	1,933,041	3.76%
6.	Fuller & Thaler Asset Management Inc.	1,793,361	3.49%
7.	GAMCO investors Inc.	1,498,627	2.91%
8.	Aronson+Johnson+Ortiz, LP	1,407,334	2.74%
9.	Dimensional Fund Advisors L.P.	1,405,855	2.73%
10.	Columbia Management Investment Advisers, LLC	1,231,375	2.40%

- As on date of the DPS, the Directors and key managerial personnel of the Acquirer do not hold any interest/ relationship/ownership/shares in the Target Company.
- Late 2019, the Acquirer plans to separate its business to form two new, independent companies, an Aftermarket and Ride Performance company as well as a Powertrain Technology company. Acquirer currently expects that the Aftermarket and Ride Performance business will be spun-out into a separate company and the Powertrain Technology business will remain at Tenneco Inc. and the Acquirer shall continue to retain the interest in the
- The Acquirer is a party to the Underlying Agreement (defined herein below), pursuant to which there has been a change in the indirect shareholding and control of the Target Company.
- As on the date of the DPS, the Acquirer indirectly controls the Target Company as a consequence of completion of the Primary Transaction (defined herein below) on October 1, 2018. Upon completion of the Primary Transaction (defined herein below), Federal-Mogul was merged with and into the Acquirer, with Acquirer continuing as the surviving company.
- There are no directors appointed on the board of directors of the Target Company by the Acquirer. There are no
- directors on the board of directors of the Target Company directly representing the Acquirer. The equity shares of the Acquirer are publicly traded on the New York Stock Exchange ("NYSE") under the
- The Acquirer has not directly acquired any Equity Shares of the Target Company since the date of the PA and up to the date of this DPS. As on the date of the DPS, the Acquirer does not directly hold any equity shares in the
- The Acquirer has not been prohibited by the Securities and Exchange Board of India ("SEBI") from dealing in securities, in terms of Section 11B of the Securities and Exchange Board of India Act, 1992, as amended ("SEBI Act\*) or under any of the regulations made under the SEBI Act.
- The key financial information of the Acquirer, as derived from its audited consolidated financial statements for the 12-months period ended December 31, 2015, December 31, 2016 and December 31, 2017, and its consolidated financial statements for the 6 month period ended June 30, 2018 which have been subject to limited review by the independent auditor, is as follows. The said financials have been prepared in accordance with US Generally Accepted Accounting Principles

Particulars	For t	For the 12- month period ending December 31					For 6 month Period	
	2015		2016		2017		Period ending June 30, 2018	
	INR	US\$	INR	US\$	INR	US\$	INR	US\$
Total Revenue	604,768.15	8,181	635,668.18	8,599	685,566.54	9,274	377,823.01	5,111
Net Income	17,815.56	241	26,316.77	356	15,302.16	207	7,983.74	108
Basic Earnings Per Share (EPS)	299.39	4.05	470.15	6.36	290,52	3.93	156,72	2.12
Net Worth / Shareholder' Fund	34,300.50	464	45,832.57	620	54,851.24	742	56,255,78	761

a All US\$ amounts except EPS are in millions.

symbol "TEN" since November 05, 1999.

- All INR amounts except EPS are in millions.
- c. Since the financials of the Acquirer are presented in US\$, a translation (convenience translation) of such financials into INR has been adopted. The US\$ to INR conversion has been assumed at the reference rate of US\$ 1 = INR 73.9235 as on October 8, 2018, (i.e. the last working day prior to the date of the DPS) (Source: www.fbil.org.in. Effective July 10, 2018; Financial Benchmarks India Private Limited (FBIL) has assumed the responsibility of computation and dissemination of reference rate for US\$/INR and exchange rate of other major currencies from RBI).
- d. The financial information for the financial years ending December 31, 2015, 2016 and 2017 set forth have been extracted from the audited consolidated financial statements of the Acquirer as at and for the financial years ending December 31, 2015, 2016 and 2017 and have been prepared in accordance with US Generally Accepted Accounting Principles.

These financial statements have been audited by PricewaterhouseCoopers LLP, the independent auditor of the Acquirer. Financial information presented above for the period ended June 30, 2018, is unaudited and has been reviewed by the Acquirer's independent auditor and is included as Part I of the Acquirer's Quarterly Report on Form 10-Q filed with the United States Securities and Exchange Commission on August 7, 2018.

- Total Revenue includes net sales and operating revenues.
- Net income is excluding income attributable to non-controlling interest. Net worth includes common stock and accumulated other comprehensive loss, retained earnings (accumulated deficit), premium on common stock, other capital surplus and non-controlling interest

### excluding Treasury Shares. Details of selling shareholders, if applicable

Not applicable as this Offer is being made on account of the Underlying Agreement (defined herein below) pursuant to indirect acquisition of control over the Target Company by the Acquirer upon acquisition of Federal-Mogul and not as a result of a direct acquisition of equity shares, voting rights or control of the Target Company.

Please see section D for more details. Details of the Target Company: Federal-Mogul Goetze (India) Limited The Target Company, a public limited company and having its registered office at DLF Prime Towers, 10 Ground Floor, F-79 & 80, Okhla Phase-I, New Delhi-110 020 was incorporated on November 26, 1954 under the laws of

### India. Its telephone number is +91 11 49057597 and fax number is+91 12 44292840 The Equity Shares are currently listed on BSE (Scrip Code: 505744). (Source: BSE website) and NSE

- (FMGOETZE) (Source: NSE Website) The Equity Shares are infrequently traded on BSE and NSE in terms of Regulation 2(1)(j) of SEBI (SAST)
- Regulations. (Further details provided in Part IV below (Offer Price)). As on the date of this DPS, the total authorized share capital of the Target Company is INR 80.00.00.000 (Indian Rupees Eighty crore) consisting of 8,00,00.000 (Eight crore) equity shares. The total paid-up share capital of the Target Company is INR 55,63,21,300 (Indian Rupees Fifty five crore sixty three lakh twenty one thousand and three hundred only) consisting of 5,56,32,130 (Five crore fifty six lakh thirty two thousand one hundred and thirty) equity shares. As at March 31, 2018, the Target Company does not have any outstanding partly paid-up shares. or any shares under lock in. (Source: BSE Website and Target Company confirmation)
- As on the date of this DPS, there are no (i) partly paid-up Equity Shares; and (ii) outstanding convertible securities / instruments (warrants / fully convertible debentures / partly convertible debentures / employee stock options / depository receipts or other convertible instruments) issued by the Target Company. (Source: www.bseindia.com and Target Company confirmations)
- The Target Company has not entered into any related party transactions in the course of its business, with the Acquirer.
- The key financial information of the Target Company, as derived from its audited consolidated financial statements as at and for the 12-months period ending March 31, 2018, March 31, 2017, and March 31, 2016, and limited review unaudited consolidated financial information for the 3 month period ended June 30, 2018, prepared in accordance with Indian Generally Accepted Accounting Principles are as follows:

Particulars	For the 12 mg	For the 3 month period			
	2016	2017	2018	ending 30 June 2018	
Total Revenue	13,512.28	14,284.00	13,713.61	3,471.96	
Net Income	475.96	772.84	883,19	273.44	
Basic Earnings Per Share (EPS)	8.56	15.05	17.29	5.25	
Net Worth/ Shareholder' Funds	5,846.90	6,671,31	7,628.73	7,927.03	

- a. All amounts are in INR in million, except per share data.
- b. Audited consolidated financial statements as at and for the 12-months period ending March 31, 2016 are prepared as per Accounting Standards (AS), whereas audited consolidated financial statements as at and for the 12-months period ending March 31, 2017, March 31, 2018 and as at and for the 3 month period ending June 30, 2018 are prepared as per Indian Accounting Standards (Ind AS).
- Total revenue includes revenue from operations and other income.
- d. Net Income is profit after minority interest/profit for the year attributable to owner of the company.
- e. Net worth includes share capital/equity share capital, reserves & surplus/other equity and minority/noncontrolling interest.

(Source: Target Company Annual Reports are available on BSE website for year ending on March 31, 2016, 2017 and 2018 respectively and limited review unaudited consolidated financial information for the period ending June 30, 2018 was provided by the Target Company).

### Details of the Offer

This Offer is a mandatory offer made under Regulations 3(1), 4 and 5(1) read with Regulation 13(4) and in accordance with Regulations 15(2) and 15(3)of the SEBI (SAST) Regulations.

The Acquirer is making the Offer for acquisition of upto 1,39,16,676 (One crore thirty nine lakh sixteen thousand six hundred and seventy six) Equity Shares, having face value INR 10 each, representing up to 25.02% (twenty five point zero two per cent) of the fully diluted voting equity share capital of the Target Company as of the 10th working day from the closure of the tendering period ("Offer Size"). The Offer is being made to all the public shareholders of the Target Company, i.e., shareholders other than the promoters and promoter group of the Target Company, the Acquirer, parties to the Underlying Agreement including persons deemed to be acting in concert with the Acquirer and persons deemed to be acting in concert with the parties to the Underlying Agreement in terms of Regulation 7(6) of the SEBI (SAST) Regulations ("Eligible Shareholders")

All Equity Shares validly tendered by the Eligible Shareholders of the Target Company in this Offer will be acquired by the Acquirer in accordance with the terms and conditions set forth in this DPS and as will be set out in the letter of offer that will be issued in relation to this Offer ("Letter of Offer"). The Eligible Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are clear from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares of the Eligible Shareholders who validly tender their Equity Shares in this Offer, together with all rights attached thereto, including all rights to dividends, bonuses and rights offers declared thereof

This Offer is being made at a price of INR 420.05/- (Indian Rupees Four hundred and twenty and Paise Five only) per Equity Share ("Offer Price") which includes interest computed at the rate of 10% (ten per cent) per annum for the period between April 10, 2018 (i.e., the date of execution of the Underlying Agreement) and the date of this DPS in terms of Regulation 8(12) of SEBI (SAST) Regulations.

The Offer Price will be paid in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations.

In view of an application made by the Acquirer before the Competition Commission of India ("CCI") under section 6(2) of the Competition Act, 2002 read with the Competition Commission of India (Procedure in regard to transaction of business relating to combinations) Regulations, 2011 ("Combination Regulations"), the CCI vide its order dated June 5, 2018, opined that the proposed combination is not likely to have an appreciable adverse effect on competition in India and approved the same ("CCI Approval"). Other than the approval mentioned aforesaid, to the best of the knowledge of the Acquirer, there are no statutory or regulatory approvals required by the Acquirer to complete this Offer. However, in case of any statutory or regulatory approvals being required by the Acquirer at a later date before the closure of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall take necessary steps including filing of applications to obtain such

The Acquirer shall have a right not to proceed with the Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, in the event any applicable statutory approvals required to be obtained are refused. The Acquirer shall also have a right to withdraw the Offer in terms of Regulation 23(1)(c) of the SEBI (SAST) Regulations. In the event of withdrawal of the Offer, a public announcement will be made (through the Manager to the Offer) stating the grounds and reasons for the withdrawal of the Offer in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, within two (2) working days of such withdrawal in the same newspapers in which the DPS has been published and such public announcement will also be sent to the Stock Exchanges. SEBI and the Target Company at its registered office.

All Equity Shares tendered in acceptance of the Offer will be acquired by the Acquirer subject to terms and conditions set out in the DPS and as will be set out in the letter of offer that will be issued in relation to the Offer ("Letter of Offer").

The DPS is being published in the following newspapers:

Newspaper	Language	Edition	
Business Standard	English	All	
Business Standard	Hindi	All	
Jansatta	Hindi (Regional)	Regional	

Non-resident Indian ("NRI") and overseas corporate body ("OCB") holders of the Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them, in this Offer (including without limitation the approval from the Reserve Bank of India ("RBI"), since the Equity Shares validly tendered in this Offer will be acquired by a non-resident entity) and submit such approvals along with the documents required to accept this Offer. Further, if holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, foreign portfolio investors ("FPIs") and foreign institutional investors ("FIIs")) had required any approvals (including from the RBI or the Foreign Investment Promotion Board ("FIPB") or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit such previous approvals that they would have obtained for holding the Equity Shares, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer.

This Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations. This Offer is a mandatory offer in compliance with Regulations 3(1), 4 and 5(1) of the SEBI (SAST)

This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations.

13. In terms of Regulation 25(2) of the SEBI (SAST) Regulations, currently the Acquirer does not have any intention to sell, lease, dispose-off or otherwise encumber any assets of the Target Company or any of its subsidiaries in the succeeding 2 (two) years from the completion of this Offer, except in the ordinary course of business of the Target Company and other than as already agreed, disclosed or publicly announced by Target Company.

Consequent to acquisition of Equity Shares pursuant to this Offer, the public shareholding in the Target Company may fall below the level required for continued listing. To the extent the post-Offer holding of the Acquirer in the Target Company exceeds the maximum permissible non-public shareholding under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and the Securities Contract (Regulation) Rules, 1957, as amended (the "SCRR"), the Acquirer undertakes to reduce its shareholding to the level stipulated in the Listing Regulations and SCRR within the time specified in the SCRR.

The Acquirer has no intent to delist the equity shares of the Target Company from the Stock Exchanges.

- The Manager to the Offer does not hold any Equity Shares as on the date of the DPS. The Manager to the Offer further declares and undertakes not to deal, on its own account, in the Equity Shares during the Offer Period.
- The Acquirer will not sell any of the existing equity shares of the Target Company held indirectly during the Offer Period.
- BACKGROUND TO THE OFFER
- This Offer is a mandatory Offer in compliance with Regulations 3(1), 4 and 5(1) of the SEBI (SAST) Regulations and is being made as a result of an indirect acquisition of voting rights in and control by the Acquirer over the Target Company under the terms of the Underlying Agreement (as defined below)
  - On April 10, 2018, the Acquirer announced that it had entered into a definitive agreement dated as of April 10, 2018 ("Underlying Agreement") with Icahn Enterprises L.P. ("IEP"), American Entertainment Properties Corp. ("Seller") and Federal-Mogul to acquire the ownership of Federal-Mogul. The transaction contemplated under the Underlying Agreement has been concluded on October 1, 2018 ("Primary Transaction").
  - On October 1, 2018, Acquirer completed its acquisition of Federal-Mogul pursuant to the Underlying Agreement. Following the completion of the Primary Transaction, Federal-Mogul was merged with and into Acquirer. with Acquirer continuing as the surviving company. As consideration for the acquisition, Acquirer paid the Seller US\$ 800 million in cash, issued an aggregate of 5,651,177 shares of Class A Voting Common Stock (par value US\$ 0.01) and 23,793,669 shares of Class B Non-Voting Common Stock (par value US\$ 0.01) of Acquirer, and also assumed Federal-Mogul debt.

Late 2019, the Acquirer plans to separate its business to form two new, independent companies, an Aftermarket and Ride Performance company as well as a Powertrain Technology company. Acquirer currently expects that the Aftermarket and Ride Performance business will be spun-out into a separate company and the Powertrain Technology business will remain at Tenneco Inc. and the Acquirer shall continue to retain the interest in the

Following the consummation of the proposed spin-off, Acquirer's board of directors has selected Brian J.

Kesseler to serve as the Chief Executive Officer of the Aftermarket and Ride Performance company and Roger J. Wood to serve as Chief Executive Officer of the Powertrain Technology company. The Acquirer also announced the expansion of its board of directors from 10 to 11 members and the election to the board of directors of Mr. Keith Cozza, President and CEO, IEP, effective October 1, 2018, in accordance with the Underlying Agreement. Federal-Mogul Holdings Limited holds 60.05% and Federal-Mogul Vermogensverwaltungs GMBH holds 14.93% of the voting share capital of the Target Company and both are also the existing promoters of the Target Company. 100.00% of the paid-up equity share capital of Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH were indirectly held through a chain of subsidiaries by Federal-Mogul, Federal-

Mogul in turn was 100% owned by the Seller until October 1, 2018. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. 100% equity interest in Federal-Mogul was transferred from the Seller to the Acquirer pursuant to the Underlying Agreement on October 1, 2018. Upon completion of the Primary Transaction, 100% of the equity of Federal-

Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. This resulted in indirect acquisition by the Acquirer of 74.98% of the voting share capital and indirect change of control of the Target Company.

Primary Transaction constitutes an indirect acquisition by Acquirer of the Target Company under Regulations 3(1), 4 and 5(1) of the SEBI (SAST) Regulations.

The Primary Transaction was concluded on October 1, 2018. In terms of Regulation 5(2) of the SEBI (SAST) Regulations, the Primary Transaction is neither a deemed direct acquisition, nor is a specific value attributable to the Equity Shares of the Target Company.

In terms of the proviso to Regulation 13(4) of the SEBI (SAST) Regulations, in the case of an indirect acquisition which is not a deemed direct acquisition, a detailed public statement is required to be issued by the Acquirer no later than five working days of the completion of the primary acquisition of shares or voting rights in, or control over the company or entity holding shares or voting rights in, or control over the target company. Since the Primary Transaction was concluded on October 1, 2018, the transfer of control of the Target Company from the Seller to the Acquirer took place on October 1, 2018 and therefore this DPS is being issued in terms of Regulation 13(4) of the SEBI (SAST) Regulations.

The completion of the Primary Transaction resulted in an indirect acquisition of 74.98% of the votingshare capital of Target Company by the Acquirer.

## SHAREHOLDING AND ACQUISITION DETAILS

The current and proposed shareholding of the Acquirer in the Target Company and the details of their acquieitione are ac follows:

Details	Acquirer			
AND MINES.  UNK MINESTERS INC. SERVICE.	No. of Equity shares held	Percentage (%)		
Shareholding as on the date of PA	Nii	Nat		
Equity shares acquired between the PA date and the DPS date	Acquirer acquired indirect control over 41,715,454 equity shares due to acquisition of Federal-Mogul. Federal-Mogul owned Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH through a chain of subsidiaries. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving	74.98%		

holds 60.05% and Federal-Moguli Post offer shareholding (On fully diluted basis, as on 10th working day after close of the tendering period)

(assuming full acceptance under

the offer)

Vermogensverwaltungs GMBH holds 14.93% of the equity voting share capital of the Target Company Acquirer's indirect and direct shareholding in the Target Company, will be 41,715,454 equity shares and 13,916,676 Equity Shares respectively. Accordingly, the aggregate of equity shares directly and indirectly owned by the Acquirer would be 55,632,130 equity shares.

100%

company. Federal-Mooul Holdings Limited

As of the date of this DPS, the Acquirer and its Directors do not hold any shares in Target Company except that the Acquirer indirectly holds 41,715,454 equity shares of the Target Company pursuant to the consummation of the Primary Transaction contemplated by the Underlying Agreement, i.e., pursuant to the acquisition of Federal-Mogul by the Acquirer. Upon completion of the Primary Transaction, 100% of the equity of Federal-Mogul was acquired by Acquirer and Federal-Mogul was merged with and into Acquirer, with Acquirer continuing as the surviving company. Further, save as set out above, neither the Acquirer nor its directors directly hold any equity shares of the Target Company, and have not directly acquired any equity shares of the Target Company during the 12 months prior to the date of the DPS other than as stated above. Assuming full acceptance under the Offer, the Acquirer shall (i) directly own 13,916,676 Equity Shares of the

Target Company representing 25.02% of the equity voting share capital of the Target Company; and (ii) indirectly own 41,715,454 equity shares of the Target Company representing 74.98% of the equity voting share capital of the Target Company through indirect ownership of Federal-Mogul Holdings Limited and Federal-Mogul Vermogensverwaltungs GMBH which in turn hold 60:05% and 14.93% of the equity voting share capital of the Target Company, respectively. Therefore, assuming full acceptance of the Offer, the Acquirer shall directly / indirectly own 55,632,130 equity shares representing 100% of the equity voting share capital of the Target Company. Consequent to acquisition of Equity Shares pursuant to this Offer, the public shareholding in the Target Company

may fall below the level required for continued listing. To the extent the post-Offer holding of the Acquirer in the Target Company exceeds the maximum permissible non-public shareholding under the Listing Regulations and SCRR, the Acquirer undertakes to reduce its shareholding to the level stipulated in the Listing Regulations and SCRR within the time specified in the SCRR. The Acquirer has no intent to delist the equity shares of the Target Company from the Stock Exchanges.

### OFFER PRICE

The Equity Shares are listed on the BSE Limited, having Scrip Code: 505744 and Scrip ID: FMGOETZE and NSE Limited, having Symbol: FMGOETZE.

The Equity Shares of the Target Company are infrequently traded, within the meaning of Regulation 2(1)(j) of the SEBI (SAST) Regulations.

The annualized trading turnover, based on the trading volume in the Equity Shares of the Target Company on the BSE and NSE during April 1, 2017 to March 31, 2018 (twelve calendar months preceding the month in which the PAwas issued), was as under:

Stock Exchange	No of equity shares traded during the 12 (twelve) calendar months prior to the month in which the PA was issued	Total number of listed equity shares during this period	Annualized trading turnover (as a % to total listed equity shares)
BSE	7,77,401	5,56,32,130	1.4%
NSE	25,78,317	5,56,32,130	4.6%

\*Since the traded turnover on BSE and NSE during the twelve calendar months ending March 31, 2018, is less than ten percent of the total number of shares of such class of the Target Company, the shares of the Target Company are infrequently traded in terms of the SEBI (SAST) Regulations.

The Offer Price of INR 420.05/- (Indian Rupees Four hundred and twenty and Paise Five only) per Equity Share

a)	Highest negotiated price per Equity Share of the Target Company for any acquisition under an agreement attracting the obligation to make the PA of the Offer	N.A.
b)	The volume-weighted average price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 52 (fifty-two) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain)	N.A.
c)	Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, during the 26 (twenty-six) weeks immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain)	N.A.
d)	Highest price paid or payable for any acquisition, whether by the Acquirer or by any person acting in concert with the Acquirer, between April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the date on which the intention or the decision to enter into the Primary Transaction is announced in the public domain), and the date of the PA.	N.A.
e)	Volume-weighted average market price of the Equity Shares for a period of 60 (sixty) trading days immediately preceding April 10, 2018 (being the earlier of, the date on which the Primary Transaction is contracted, and the	N.A. (as equity shares of the Target Company are listed on BSE & NSE

and are infrequently

meaning of Regulation

the Valuation Reports)

traded within the

the Target Company are recorded during such period, provided that such 2(1)(i) of the SEBI Equity Shares are frequently traded (SAST) Regulations) Fair price of the Equity Shares based on valuation parameters including INR 397.66 (Indian book value, comparable trading companies and other such parameters as Rupees three hundred are customary for valuation of shares of such companies under Regulation and ninety seven and 8(4) of the SEBI (SAST) Regulations Paise Sixty six only) per Equity Share (higher of (Source: (1) Valuation Report dated 16 April 2018 provided by MSKA & the two fair values from

Associates (BDO Associate in India), Chartered Accountants and

Associates, Chartered Accountants)

(2) Valuation Report dated 16 April 2018 provided by J.D. Jhaveri &

date on which the intention or the decision to enter into the Primary

Transaction is announced in the public domain), as traded on the stock

exchange where the maximum volume of trading in the Equity Shares of

INR 400.00 Price being offered by the Acquirer in Public Announcement dated Price of INR 420.05/- (Indian Rupees Four hundred and twenty and INR 420.05 Paise Five only) including interest in terms of Regulation 8(12) of the Please refer Note SEBI (SAST) Regulations [1] and [2] below. Per Equity Share value, as required under Regulation 8(5) of SEBI (SAST) Regulations

Note [1] In accordance with Regulation 8(12) of the SEBI (SAST) Regulations, in case of an indirect acquisition other than indirect acquisition referred in Regulation 5(2) of SEBI (SAST) Regulations, the offer price shall stand enhanced by an amount equal to a sum determined at the rate of 10% (ten per cent) per annum for the period between the earlier of the date on which the primary acquisition is contracted or the date on which the intention or the decision to make the primary acquisition is announced in the public domain, and the date of the detailed public statement, provided that such period is more than five working days.

Note [2] For disclosure purposes, the Offer Price has been rounded to two decimal places. In compliance with Regulation 8(12) of the SEBI (SAST) Regulations, the Offer Price of INR 400.00 (Indian

Rupees Four hundred only) per Equity Share has been enhanced by INR 20.05 (Indian Rupees Twenty and Paise Five only) per Equity Share, being the interest determined at the rate of 10 per cent per annum for the period between the date of the Underlying Agreement (agreement triggering the Offer) i.e., April 10, 2018 and the date of this DPS MSKA & Associates, Chartered Accountants (Address: Floor 3, Enterprise Centre, Nehru Road, Near Domestic

Airport, Vile Parle (East), Mumbai - 400099, India; Telephone: +91 22 33321600; Firm Registration Number: 105047W) in its report dated April 16, 2018, has confirmed the valuation of Equity Shares taken into account for the computation of the Offer Price. In addition to this, J.D. Jhaveri & Associates, Chartered Accountants (Address: A-105, Silver Arch, Ceaser Road, Opp. Mayfair Meredian, Andheri (West), Mumbai- 400058, India; Telephone: +91 22 26790595; Firm Registration Number: 111850W) in its report dated April 16, 2018, has also confirmed the valuation of Equity Shares taken into account for the computation of the Offer Price. There have been no corporate actions by the Target Company warranting adjustment of any of the relevant price

parameters under Regulation 8(9) of the SEBI (SAST) Regulation as on the date of this DPS.

There has been no revision in the Offer Price or Offer Size as of the date of this DPS except for enhancement of Offer Price to the extent of interest component as explained in clause 4 of this section. If there is any revision in the Offer Price on account of future purchase/ competing offers, such revision will be done only upto the period prior to commencement of the last three working days before the commencement of the tendering period of the Offer in accordance with Regulation 18(4) and Regulation 18(5) of the SEBI (SAST) Regulations. In the event of such revision, the Acquirer shall (i) make corresponding increases to the amounts deposited in the Escrow Account including by enhancing bank Guarantee; (ii) make a public announcement in the same newspapers in which DPS has been published; and (iii) simultaneously with the issue of such announcement, inform SEBI, Stock Exchanges and the Target Company at its registered office of such revision. The revised Offer Price would be paid to all the Eligible Shareholders whose Equity Shares have been accepted under the Offer

Irrespective of whether a competing offer has been made, Acquirer may make upward revisions to the offer price, at any time prior to the commencement of the last three working days before the commencement of the tendering period i.e. up to November 22, 2018 (Thursday).

If the Acquirer acquires or agrees to acquire any shares or voting rights in the Target Company during the offer period, whether by subscription or purchase, at a price higher than the offer price, the offer price shall stand revised to the highest price paid or payable for any such acquisition in terms of Regulation 8(8) of Regulations. Provided that no such acquisition shall be made after the third working day prior to the commencement of the tendering period and until the expiry of the tendering period.

If the Acquirer acquires equity shares of the Target Company during the period of twenty-six weeks after the tendering period at a price higher than the Offer Price, then the Acquirer shall pay the difference between the highest acquisition price and the Offer Price, to all shareholders whose shares have been accepted in Offer within sixty days from the date of such acquisition. However, no such difference shall be paid in the event that such acquisition is made under an open offer under the SEBI (SAST) Regulations, or pursuant to SEBI (Delisting of equity shares) Regulations, 2009; or open market purchases made in the ordinary course on the stock exchanges, not being negotiated acquisition of shares of the Target Company in any form.

## **FINANCIAL ARRANGEMENTS**

The Total fund requirement or the maximum consideration for the Offer assuming full acceptance of the Offer (including interest component to the Offer Price) is INR 584,56,99,753.80/- (Indian Rupees Five hundred eighty four crore fifty six lakh ninety nine thousand seven hundred and fifty three and Paise Eighty only)("Maximum" Consideration")

The Acquirer has adequate resources to meet the financial requirement of the Offer in terms of Regulation 25(1), 27(1) (a) & (b) of the SEBI (SAST) Regulations. The Acquirer has made firm arrangement for the resources required to complete the Offer in accordance with the SEBI (SAST) Regulations and hence the Acquirer is able to

The Acquirer has given an undertaking to the Manager to the Offer to meet the payment obligations under the Offer in accordance with its terms. Source of funds shall be a combination of Acquirer's cash and cash equivalents together, if necessary, with undrawn credit lines available with the Acquirer. JPMorgan Chase Bank N.A. ("JP Morgan"), by its letter dated October 1, 2018, has confirmed that the Acquirer has credit lines available with undrawn amount of credit lines available to the Acquirer as of such date that are, in the aggregate, substantially in excess of the Maximum Consideration. Funds available with the Acquirer together with the aforesaid undrawn credit lines are equal to or more than 100% (one hundred percent) of the Maximum Consideration and as on October 1, 2018 are available to the Acquirer for fulfilling its payment obligations under the Offer.

On behalf of the Acquirer, JPMorgan Chase Bank N.A. having its head office in India at J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East, Mumbai 400098, and carrying on business as a scheduled commercial bank under the laws of India and acting through its branch in India located at Mumbai ("Guarantor Bank") has issued an unconditional, irrevocable and on demand bank guarantee dated October 4, 2018, having Bank Guarantee No. AlNMUS003627in favor of the Manager to the Offer for an amount of INR 133,45,76,648 (Indian Rupees One hundred thirty three crore forty five lakh seventy six thousand six hundred and forty eight only) ("Bank Guarantee'). The Bank Guarantee is valid up to March 31, 2019. The Manager to the Offer has been duly authorized to realize the value of the Bank Guarantee in terms of the SEBI (SAST) Regulations. The Acquirer undertakes that in case the Offer is not completed within the validity of the Bank Guarantee, then the Bank Guarantee will be further extended at least upto 30 (thirty) days from the date of payment of consideration to

# शेयर बाजार में तीन दिन की गिरावट के बाद मामुली सुधार

मुंबई, ८ अक्तूबर (भाषा)।

6

स्थानीय शेयर बाजारों में उतार-चढाव भरे कारोबार में बैंकिंग, तेल व गैस और वाहन कंपनियों के शयरों में घटे भाव पर लिवाली से सोमवार को सधार दर्ज किया गया। पिछले तीन दिन के कारोबार में बाजार में भारी गिरावट आई थी। दिन में अलग-अलग समय पर लिवाली और बिकवाली के झोंकों के बीच बंबई शेयर बाजार के सूचकांक में 660 अंक के दायरे में घट-बढ देखी गई।

बाजार शुरू में गिरावट में खुला था लेकिन घरेलू संस्थागत निवेशकों की सतत लिवाली से 30 शेयरों वाला सूचकांक एक समय 34,636.43 अंक तक चढ़ गया था। बाद में फिर बिकवाली का दबाव बन जाने से यह गिरकर 33,974.66 अंक के दिन के निचले स्तर तक आ गया। कारोबार की समाप्ति पर सूचकांक 97.39 अंक यानी 0.28 फीसद मजबूत होकर 34.474.38 अंक पर बंद हआ। इससे पहले पिछले तीन कारोबारी सत्रों में सूचकांक 2,149.15 अंक गिरा था। नेशनल स्टॉक एक्सचेंज का निफ्टी भी 31.60 अंक यानी 0.31 फीसद सुधरकर 10,348.05 अंक पर बंद हुआ। सत्र के दौरान यह 10,198.40 अंक और 10,398.35 अंक के बीच रहा।

सूचकांक की कंपनियों में यस बैंक सर्वाधिक 7.08 फीसद की तेजी में रही। इसके बाद रिलायंस इंडस्ट्रीज लिमिटेड का शेयर 5.53 फीसद बढ़ गया। इनके अलावा हीरो मोटोकॉर्प 5.14 फीसद, कोटक बैंक 4.62 फीसद, भारतीय स्टेट बैंक 3.18 फीसद, एशियन पेंट्स 2.99 फीसद, ओएनजीसी 1.94 फीसद, बजाज ऑटो 1.83 फीसद, कोल इंडिया 1.75 फीसद, आइसीआइसीआइ बैंक 1.35 फीसद, सन फार्मा 0.91 फीसद, महिंद्रा एंड महिंद्रा 0.76 फीसद, अडाणी पोर्ट्स 0.73 फीसद, एनटीपीसी 0.28 फीसद और मारुति सुजुकी 0.16 फीसद की तेजी में रहे। वेदांता सर्वाधिक 10.78 फीसद के नुकसान में रही। एचडीएफसी का शेयर 2.62 फीसद गिर गया। नुकसान उठाने वाली कंपनियों में विप्रो, एक्सिस बैंक, टाटा मोटर्स, टाटा स्टील, आइटीसी, टीसीएस, एलएंडटी, इन्फोसिस, भारती एअरटेल, एचडीएफसी बैंक, इंडसइंड बैंक और पावरग्रिड में 2.14 फीसद तक की गिरावट रही।

एक ब्रोकर ने कहा कि कारोबार के दौरान परे सत्र में बाजार में उथल-पृथल रही। बैंकिंग, वाहन और तेल व गैस कंपनियों के शेयरों की कम दाम पर हुई खरीद से बाजार को सहारा मिला। बंबई शेयर बाजार के समृहों में तेल व गैस में सर्वाधिक 3.30 फीसद की तेजी रही।

समाधान, वसूली एवं विधि, दिल्ली दक्षिण एवं पूर्व संकुल कर्र्धांलयः 92/ई। आर.के. माकेंट, मुनिस्का नई दिल्ली-110067 फोन: 26108530, 26108531, E-Mait m 7670@obc.co.in

ओरियन्टल बैंक ऑफ कॉमर्स

परिशिष्ठ IV (नियम 8(1)) कब्जा सूचना

हेत मचेत किया जाता है तथा मध्यत्तियों में किया गया कोई भी खबतार ओरियन्टल बैंक ऑफ कॉपर्म की किय वर्णित गणि के प्रथम के अध्यक्षीय होग

यतः अधोहस्ताक्षरकर्ता ने ओरियन्टल बैंक ऑफ कॉमर्स समाधान, वसुली एवं विधि संकुल का प्राधिकृत अधिकारी होते हुये वित्तीय आस्तियों का प्रतिभृतिकरण एवं पूर्नगठन तथा प्रतिभृति हित का प्रवर्तन अधिनियम 2002 की धारा 13(12) सपठित प्रतिभृति हित प्रवर्तन नियम 2002 के नियम 3 के अन्तर्गत प्रदत्त शक्तियों के अनुप्रयोग में निम्नवर्णित दिनांकों को मांग सूचना निर्गमित की जिसमें निम्नवर्णित ऋणीयों से नोटिस में वर्णित की हुई राशि को नोटिस की पावती से 60 दिनों के भीतर चुकाने के लिये कहा गया था। ऋणीयों द्वारा राशि का भूगतान करने में असमर्थ रहने पर ऋणीयों तथा आभजन को यह सुचित किया जाता है कि अधोहस्ताक्षरकर्ता ने प्रदत्त शक्तियों के अनुप्रयोग में उक्त अधिनियम की धारा 13(4) सपठित नियमावली के नियम 8 के अधीन निम्नवर्णित दिनाकों को वर्णित सम्पत्तियों का कहजा ले लिया है। ऋणी को विशेष रूप ये तथा आपजन को सामान्यतया सम्पत्ति के साथ व्यवहार न करने

क्र. सं.	ऋणी/बन्धककर्ता/ जमानतदार का नाम	सम्पत्तियों का विवरण	मांग सूचना की दिनांक एवं राशि	करूने की दिनांक एवं राशि
1.	<ol> <li>मेसमं जेपीएस एप्रोटेक एण्ड फार्म्स जिस्से श्री प्रतीक सिंघल पुत्र श्री सत्वप्रकाण सिंघल (साझेदार) पताः मेसर्स जेपीएस एप्रोटेक एण्ड फार्म्स पताः 1864, लेन नं. 4, कराला जैन नगर, कश्मीरी कॉलोनी, दिल्ली-110081, 1. श्री सत्य प्रकाण सिंघल (साझेदार) पुत्र श्री आर.डी. सिंघल, 2. श्री प्रतीक सिंघल (साझेदार) पुत्र एस.पी. सिंघल पता क्रम सं. 2 एथं 3 ए) 1864, लेन नं. 4, कराला जैन नगर, कश्मीरी कॉलोनी, दिल्ली-110081 वीं) 203, वेलकम अपार्टमेन्ट, सेक्टर-9, रोहिणी, दिल्ली-110085, 3. श्रीमती वर्मिला सिंघल (जमानतदार) पत्नी श्री सत्य प्रकाण सिंघल निवासी वी-203, वेलकम अपार्टमेन्ट, सेक्टर-9, रोहिणी, दिल्ली- 110085</li> </ol>	प्रकाश सिंधल के नाम से संपत्ति के सभी अंश एवं हिस्से सी-318, (प्रथम तल) विवेक विहार नई दिल्ली- 110095 जिसकी सीमाएं- उत्तरः रोड़ 30 फीट, दक्षिण: सर्थिस लेन 15	07,06.2018  क. 4,57,40,318.00/- (रूपये चार करोड़ सतावन लाख चालीस हजार तीन सी अद्यारह मात्र) दिनांक 31.05.2018 तक एवं दिनांक 01.06.2018 से स्थाज एवं लागने इत्यादि।	03.10.2018  क. 4,75,55,761.00/- (स्रथ्ये चार करोड़ पिश्रहत्वर लाख पश्यपन इजार सात सी इकसठ पात्र)+ दिनांक 01.10.2018 में भविष्य के स्थाज लागत एवं प्रभार के साथ।
2.	<ol> <li>मंससं जेपीएस एम्रोटेक एण्ड फार्म्स जिख्ये श्री प्रतीक सिंचल पुत्र श्री सत्यप्रकाश सिंचल (माझेदार) पताः मेससं जेपीएस एम्रोटेक एण्ड फार्म्स पताः 1864, लेन नं. 4, कराला जैन नगर, कश्मीरी कॉलोनी, दिल्ली-110081, 1. श्री सत्य प्रकाश सिंचल (साझेदार) पुत्र श्री आर.डी. सिंचल, 2. श्री प्रतीक सिंचल (साझेदार) पुत्र एस.पी. सिंचल पता क्रम सं. 2 एवं 3 ए) 1864, लेन नं. 4, कराला जैन नगर, कश्मीरी कॉलोनी, दिल्ली-110081 बीं) 203, बेलकम अपार्टमेन्ट, सेक्टर-9, रोहिणी, दिल्ली-110085</li> </ol>	1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	07.06.2018  क. 4,57,40,318.00/- (रूपये चार करोड़ सताबन लाख चालीस हजार तीन सी अठारह मात्र) दिनांक 31.05.2018 तक एवं दिनांक 01.06.2018 से क्याज एवं लागते इल्यादि।	03.10.2018 क. 4,75,55,761.00/- (रूपये चार करोड़ पिचहरलर लाख पश्चपन इजार सात सो इकसत मात्र)+ दिनांक 01.10.2018 में भविष्य के स्थाज लागत एवं प्रभार
3.	पैसर्स सम्बेदना हेल्थ सर्विसेन (प्रा.) लि. पंजीकृत पताः ए-93 सेक्टर-34, नोएडा उप्र-201301 जरिये डॉ. के.जे. चौधरी पुत्र स्व. श्री के. गोपीनाथ चौधरी (निदेशक) एवं डॉ. स्वर्णलता चौधरी पुत्री श्री रपुचीर चौधरी (निदेशक) पताः ए-263, सेक्टर-19 नोएडा उप्र-201301	पैसर्स सम्बेदना हेल्थ (प्रा.) लि. जस्ति इसके निदेशक डॉ. के.जे. सोधरी पुर स्व. श्री के. गोपीनाध चोधरी के नाम से साम्बिक बंधक संपत्ति प्लॉट नं. 206- ए, ध्लॉक-बी, सेक्टर-48, नोएडा गोतम खुद्ध नगर, उप्र-201301 क्षेत्रफल 1254.40 बर्गमीटर, जिसकी सोमाएं- उत्तर: पार्क, दक्षिण: रोड्, पूर्व रोड्, पश्चिम: बी-206 से 210	क. 2,38,77,882.00/- (रूपये दो करोड़ अड़तीस लाख सतस्तर हजार आठ सी विचासी मात्र) दिनांक 30.06.2018 तक एवं दिनांक 01.07.2018 से	03.10.2018  क. 2,41,52,341/- (कपये दो करोड़ इकतालिस लाख वावन हमार तीन सो इकतालिस मात्र)+ दिनांक 01.09.2018 से धविष्य के क्याज लागत एवं प्रभार के साथ।

## रुपया 74.06 रुपए प्रति डॉलर के रेकॉर्ड निम्न स्तर पर

मुंबई, ८ अक्तूबर (भाषा)।

अमेरिकी डालर के मुकाबले रुपए में लगातार गिरावट का दौर सोमवार को भी जारी रहा। डालर के मुकाबले रुपया 30 पैसे की भारी गिरावट के साथ 74.06 रुपए प्रति डालर के अब तक के रेकॉर्ड निचले स्तर पर आ गया।

डालर के दुनिया के अन्य मुद्राओं की तुलना में लगातार मजबूत होने और देश से विदेशी पूंजी की निकासी जारी रहने से रुपए में गिरावट बनी हुई है। रुपए में कारोबार की शुरुआत 14 पैसे की गिरावट के साथ हुई। प्रमुख

वैश्विक मुद्राओं की तुलना में डॉलर के मजबत होने से रुपए की धारणा प्रभावित हुई। दिन के कारोबार में रुपया 73.76 रुपए तक सधर गया लेकिन यह स्थिति अधिक समय तक कायम नहीं रह सकी और बाद में रुपया 74.10 रुपए तक टुट गया। कारोबार के अंत में रुपया 30 पैसे की गिरावट के साथ 74.06 रुपए प्रति डॉलर पर बंद हुआ जो लगातार पांचवें सत्र की गिरावट दर्शाता है।

प्रपत्र सं. 5 ऋण वसूली अधिकरण, 600/1, यूनिवर्सिटी रोड, हनुमान सेतु मंदिर के निकट, लखनऊ (क्षेत्राधिकार: उत्तर प्रदेश एवं उत्तरांचल का भाग)

प्रकाशन द्वारा जवाब दाखिल करने तथा उपस्थिति के लिये समन्स (ऋण वसुली अधिकरण (प्रक्रिया) नियमावली, 1993 के नियम 12 एवं 13 के साथ पठित बैंक तथा वित्तीय संस्थानों के बकाया ऋणों की वसूली अधिनियम, 1993 की धारा 19(3) के अंतर्गत प्रतिवादियों के लिये समन्स)

> आवेदन सं. एवं वर्ष ओ.ए. नं. 407/2017 निर्धारित: 15.10.2018 के लिये

पी.के. कन्स्ट्रक्शन प्रतिवादीगण सेवा में

1. मै. पी.के. कन्स्ट्रक्शन, द्वारा प्रॉप्राईटर प्रदीप कुमार सिंह जे-47, दूसरा तल, सेक्टर-18, नोएडा

2. प्रदीप कुमार सिंह, पुत्र श्री कृष्ण प्रताप सिंह, जै-47, दूसरा तल, सेक्टर-18, नोएडा 3. श्रीमती नीलु सिंह, पत्नी श्री प्रदीप कुमार सिंह, निवासी-155, डुप्लेक्स, स्वर्णिम विहार, सेक्टर-82

4. कृष्ण प्रताप सिंह, पुत्र श्री कल्पनाथ सिंह, निवासी-155, डुप्लेक्स, स्वर्णिम विहार, सेक्टर-82, नोएडा ऊपर वर्णित आवेदन में आपको इस अधिकरण में व्यक्तिगत रूप से अथवा अपने विधिवत अधिकृत एजेन्ट अथवा विधिक प्रैक्टिशनर के माध्यम से दो सेट में पेपर बुक पद्धत्ति में अपना जवाब तथा शपथ-पत्र (यदि कोई हो) दाखिल करना होगा तथा समन के प्रकाशन के बाद आवेदक अथवा उसके सलाहकार/विधिवत अधिकत एजेन्ट को उसकी प्रति सर्व करने के बाद 15.10.2018 को 10.30 बजे पर्वा. में इस अधिकरण के समक्ष उपस्थित होना होगा जिसमें विफल रहने पर आवेदन की सुनवाई एवं निर्णय आपकी अनुपस्थिति में की जायेगी।

(प्राधिकृत अधिकारी

बैंक ऑफ महाराष्ट

सहा. रजिस्टार ऋण वसूली अधिकरण

कापरिशन बैंक, दीप मैमोरियल पब्लिक स्कूल, रामप्रस्था, गाजियाबाद, ईगेल: cb0534@corpbank.co.in वित्तीय आस्तियों का प्रतिभूतिकरण एवं निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 की धारा 13(2) के तहत नोटिस

03.10.2018 को पंजीकृत डाक द्वारा निम्नलिखित को प्रेषित मैसर्स राज लक्ष्मी ट्रेडर्स, प्रोपराईटर: श्री नीरज कुमार गुप्ता, 43, बंगाली बाजार, नई दिल्ली

(प्रोपराईटर निवासी : एल-11, ब्लॉक 11, लक्ष्मी नगर, दिल्ली -118092) 2. गारंटर: श्रीमती शालिनी गुप्ता, पत्नी नीरज कुमार गुप्ता, एल-11 / 12, ब्लॉक एल, लक्ष्मी नगर, दिल्ली —110092

विषयः कार्पोरेशन बैंक, दीप मैमोरियल पब्लिक स्कूल, रामप्रस्था, गाजियाबाद, एफ-14 दिलशाद कॉलोनी, दिल्ली-110095 का ऋण खाता नं. CVPOD/01/120001

उधारकर्ता (क्रमांक 1) ने दिनांक 28.02.2018 तक बकाया राशि क. **1,34,09,808.51** (रु एक करोड चौतीस लाख नौ हजार आठ सी आठ और पैसे इक्यावन मात्र) तथा 01.03.2018 से भूगतान की तिथि तक व इससे आगें सहमत दर पर व्याज, चुकाने में चूक की है। उसके / उनके द्वारा प्राप्त की गई क्रेडिट सुविधाएं दिनांक 29.09.2018 को एनपीए के रूप में वर्गीकृत की जा चुकी हैं। बैंक ने दिनांक 03.10.2018 को अधिनियम के तहत सूचना जारी की है, जिसमें उनसे 28.02.2018 तक बकाया राशि रू. 1,34,09,808.51 चुकाने की मांग की गई है। यह सुचना पंजीकृत डाक से प्रेषित की गई थी।

उधारकर्ताओं तथा गारटरों से रू. 1,34,09,808.51 की राशि, दिनांक 01.03.2018 से भगतान की तिथि तक ब्याज सहित, इस नोटिस की तिथि से 60 दिन के भीतर चुकाने की मांग की जाती है, जिसमें अलफल रहने पर, बैंक यहां नीचे तालिका में दी गई प्रत्याभूत आस्तियों के संबंध में प्रतिभृति हित प्रदर्तन के तहत अपने अधिकारों का प्रयोग करने हेत् बाध्य होगा। उक्त अधिनियम की धारा 13(13) के निबन्धनों में आप यह सूचना प्राप्त होने के बाद, बैंक की पूर्व सहमति के बिना, उपरोक्त प्रत्याभूत आस्तियों का हस्तांतरण नहीं करेंगे।

जिन आस्तियों में प्रतिभति हित सुजित किया गया है, उनका विशिष्ट विवरण यहां नीचे दिया गया है।

बंधक आस्तियां सम्पत्ति नं. एच-34, पुराना नं. एच-10, क्षेत्रफल 110 वर्ग गज, खसरा नं. 65 में से, गाँव शक्करपुर खास, विजय चौक के पास, लक्ष्मीनगर, इलाका शाहदरा, दिल्ली-110092 में स्थित, चौहद्दी : पुरब में - 10फीट चौडी गली, पश्चिम में - 30फीट थौड़ी गली, उत्तर में – 30फीट चौड़ी गज, दक्षिण में – शेष भाग

दिनांक: 08.10.2018, स्थान: नई दिल्ली प्राधिकृत अधिकारी, कार्पोरेशन बैंक

## फ्लिपकार्ट ने त्योहारी बिक्री से पहले 30 हजार अस्थायी नियुक्तियां कीं

नई दिल्ली, ८ अक्तूबर (भाषा)।

फ्लिपकार्ट ने सोमवार को कहा कि उसने त्योहारी बिक्री से पहले आपूर्ति चेन और ऑपरेशंस के लिए 30,000 अस्थायी पदों पर नियुक्तियां की हैं। त्योहारी मौसम में प्रतिद्वंद्वी अमेजन को कड़ी टक्कर देने के लिए वालमार्ट सर्मिथत कंपनी ने यह कदम उठाया है।

फ्लिपकार्ट ने 10-14 अक्टूबर के बीच अपने बिग बिलियन डे के पांचवें संस्करण से पहले ये

नियुक्तियां की है। कंपनी का अनुमान है कि उसके प्लेट से जुड़े विक्रेताओं ने अपने स्तर पर पांच लाख से अधिक लोगों को परोक्ष रूप से नियुक्त किया है।

फ्लिपकार्ट ने बताया कि हम चाहते हैं कि लोगों को खरीदारी में कोई दिक्कत नहीं हो और अर्थव्यवस्था को भी फायदा हो। रोजगार का सुजन करके एवं विक्रेताओं को उनका कारोबार बढाने में मदद करके हम उद्योग एवं अर्थव्यवस्था को दिशा देने में महत्वपूर्ण भूमिका निभा रहे हैं।

### केनरा बैंक Canara Bank

बी-8,9,10, शॉपिंग काम्पलैक्स, टैगोर गार्डन, नई दिल्ली-110027

फोन : 25194172, 25194148, 25193944 फैक्स : 011-25415966 ई-मेल : cb0391@canarabank.com

परिशिष्ट IV कब्जा सूचना (अचल सम्पत्ति हेतू) जबकि, अधोहस्ताक्षरी ने **केनरा बैंक** के प्राधिकृत अधिकारी के रूप में, वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (2002 का अधिनियम 54) के अधीन और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित उक्त अधिनियम की

धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना दिनांकित **28—06—2018** को जारी की थी, जिसमें कर्जदार / गारंटर : 1. मैसर्स दी यूनीक प्रोप. विनीत कुमार अलवाड़ी, ए—62, **DSIDC** सेड, तिलक विहार, नई दिल्ली यहां भी : प्लॉट नं. 77, ब्लॉक एफबी—5. टैगोर गार्डन इण्डस्ट्रीयल एरिया, सूरजपुर, नई दिल्ली—110027 साइट बी, डिस्टीक—गौतम बुद्ध नगर, नोएडा, उ. प्र.—201301

2. श्री राम अवतार पुत्र श्री सोहरी लाल एफबी–5, टैगोर गार्डन, नई दिल्ली–110027 3. श्रीमति हेमलता पत्नी श्री आई आर मदन, एफबी–5, टैगोर गार्डन, नई दिल्ली–110027

।. श्री जयपाल कौर पत्नी सरदार समशेर सिंह एफबी–5, टैगोर गार्डन, नई दिल्ली–110027 5. श्री संजय अलवाड़ी पुत्र श्री राम अवतार, एफबी—5, टैगोर गार्डन, नई दिल्ली—110027

से सूचना में वर्णित अनुसार **राशि रू. 65,87,100.55 (रू. पैसठ लाख सत्तासी हजार एक सौ एवं पचपन पैसे मात्र)** का भूगतान उक्त सूचना की

प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी। कर्जदार उक्त राशि चुकाने में असफल रहे हैं, एतदुद्वारा कर्जदार और जनसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 एवं 9 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग करते हए नीचे वर्णित

संपत्ति का कब्जा **1 अक्टबर. 2018** को प्राप्त कर लिया है। विशेष रूप से कर्जदार को तथा जनसाधारण को इस संपत्ति के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है और संपत्तियों के संबंध मे कोई भी संव्यवहार **केनरा बैंक टैगोर गार्डन ब्रांच, नई दिल्ली** की **बकाया राशि रू. 65,87,100.55 (रू. पैसठ लाख सत्तासी हजार एक सौ** 

एवं पचपन पैसे मात्र) तथा उस पर ब्याज के प्रभाराधीन होगा। कर्जदार का ध्यान, प्रत्याभूत आस्तियों को छुड़ाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप–धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है।

अचल सम्पत्ति का वर्णन संपत्ति का सभी अंश व भाग औद्योगिक भूमि और भवन के साथ स्थित प्लॉट संख्या 77, ब्लॉक जी, औद्योगिक क्षेत्र, सुरज पुर साइट बी, जिला. गौतम बुद्ध नगर (युपी) माप 448.42 वर्ग मीटर श्री विनीत कुमार अलवाडी प्रोप्रेटर के नाम पर

चौहददी : उत्तर में: जी –76 दक्षिण में: जी –78 पूर्व में: अन्य भूमि प्राधिकृत अधिकारी, केनरा बैंक

तिथि : 01–10–2018, स्थान : नई दिल्ली

ओरियन्टल बैंक ऑफ कॉमर्स



(भारत सरकार का उपक्रम) समाधान वसूली व विधि विभाग, फरीदाबाद नीलम चौक एनआईटी, फरीदाबाद—121002 (हरियाणा)

परिशिष्ट IV, नियम 8(1) अधिग्रहण सूचना (अचल सम्पत्ति हेत्) जबकि अघोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभृतिकरण और पुनर्गठन एंव प्रतिभृति हित प्रवर्तन अधिनियम 2002 के तहत

ओरियन्टल बैंक ऑफ कॉमर्स का प्राधिकृत अधिकारी होने के नाते तथा प्रतिमृति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13 (12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित कर्जदारों को निम्नलिखित दिनांकों को मांग नोटिस जारी किया था, जिसमें मांग नोटिस में लिखित बकाया राशि उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के अन्दर भगतान करने को कहा उधारकर्ता उक्त राशि का भूगतान करने में असफल हो गये हैं इसलिये एतदद्वारा उधारकर्ता तथा सर्वसाधारण को सुचित किया जाता

है कि अधोहस्ताक्षरी ने इसमें नीचे वर्णित सम्पत्तियों का कब्जा, उक्त अधिनियम की धारा 13 (4), उक्त नियमों के नियम 8 के साध पटित के अधीन उन्हें प्रदत्त शक्तियों के इस्तेमाल के अन्तगर्त **निम्नलिखित दिनांकों को ले लिया है।** उधारकर्ताओं को विशेष रूप से और सर्वसाधारण को सामान्य रूप से चेतावनी दी जाती है कि वें निम्न सम्पत्तियों के साथ लेन—देन न

करें तथा सम्पत्ति के साथ कोई भी लेन-देन **ओरियन्टल बैंक ऑफ कॉमर्स**, के प्रभार वास्ते बकाया राशि के अधीन होगा। उधारकर्ताओं का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रायधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेत् उपलब्ध

समय सीमा की ओर आकर्षित किया जाता है। अचल सम्पत्ति का विवरण

-	खाते का नाम	माँग सूचना की तारीख	99X/95 10
क्र. सं.	(कर्जदार)	कब्जा सूचना की तारीख	अचल सम्पत्तियों का विवरण
.044	3,000	बकाया राशि (रू. में)	
1	मैसर्स जतिन	03-08-2018	सम्पत्ति का वह समस्त भाग एवं अंश जोकि : सान्यिक बंधक रिहायशी सम्पत्ति मकान
	इंडस्ट्रीज	04-10-2018	प्रथम तल और द्वितीय तल, छत के अधिकार सहित, मकान नं 1-एच/43-ए
	\$6.(%)	₹ 6,01,120.00 & 10,64,641.00 दिनांक 31.07.2018 तक और होने वाला स्थाज	एनएच—1, एनआईटी फरीदाबाद में स्थित, क्षेत्रफल 155.22 वर्ग गज, यह सम्पत्ति श्री हर्ष खत्री और श्रीमती रजनी खत्री के नाम पर सब—रजिस्ट्रार फरीदाबाद जिला फरीदाबाद में पंजीकृत, चौहद्दी : उत्तर में — H.No.1-H/10, पूरब में — H.No-1-H/42A, दक्षिण में — 40फीट रोड, पश्चिम में — H.No.1-H/44-A
2	मैसर्स दिल्ली 6	30-06-2017	सम्पत्ति का वह समस्त भाग एवं अंश जोकि : होटल दिल्ली ६, उत्तर दिल्ली, दिल्ली
	रेस्टोरेंट (मोहम्मद अज़ीम)	08-10-2018	शली मस्जिद बदखल पाली रोड फरीदाबाद में स्थित, क्षेत्रफल 165.00 वर्ग गज, यह सम्पत्ति श्री अज़ीम खान पुत्र स्वं. श्री तंजीन अहमद के नाम पर सब रजिस्ट्रार
		र 10,90,400.00 & 28,33,156.19 दिनांक 30.09.2018 तक और होने वाला स्थाज	फरीदाबाद जिला फरीदाबाद में पंजीकृत, चौहदी : उत्तर में – पीछे खुले क्षेत्र को रास्ता, पूरब में – खुला एरिया, दक्षिण में – दिल्ली वाली मस्ज़िद, पश्चिम में – बदखल – पाली रोड
3	श्री मोहम्मद	30-06-2017	सम्पत्ति का वह समस्त भाग एवं अंश जोकि : यूनिट खेवत नं. 199, खतौनी नं. 310,
30	अजीम और	08-10-2018	मुस्तिल नं. ९१, किला नं. 1/2/2(1-19) 2/1(3-3) खेवत नं. 373 / ९१, किला नं. 1/1/3(0-
	फौज़ा आरीफ़	हौज़ा आरीफ़ ₹ 22,42,670.00 3), बदखल के रेवेन्यू ईस्टेट में, वर्ग गज, यह सम्पत्ति श्री अज़ी अज़ी होने वाला ब्याज	3), बदखल के रेवेन्यू ईस्टेट में, बदखल पाली रोड फरीदाबाद में स्थित, क्षेत्रफल 165 वर्ग गज, यह सम्पत्ति श्री अजीम खान पुत्र स्वं. श्री तंजीन अहमद के नाम पर सब रिजस्ट्रार फरीदाबाद जिला फरीदाबाद में पंजीकृत, चौहद्दी: उत्तर में – पीछे खुले क्षेत्र को रास्ता, पूरब में – खुला क्षेत्र, दक्षिण में – दिल्ली वाली मस्जिद, पश्चिम में –

बदखल-पाली रोड दिनांक : 08.10.2018, स्थान : फरीदाबाद (हरियाणा)

प्राधिकृत अधिकारी, ओरियन्टल बैंक ऑफ कॉमर्स

... continued from previous page

स्थानः नई दिल्ली

दिनांक: 03.10.2018

Eligible Shareholders who have validly tendered the Equity Shares in the Offer, as required under Regulation 17(6) of SEBI (SAST) Regulations. The Guarantor Bank is neither an affiliate of nor falls within the same group as that of the Acquirer or the Target Company. In addition to the Bank Guarantee, the Acquirer, Manager to the Offer and JPMorgan Chase Bank N.A having its

head office in India at J.P. Morgan Tower, Off CST Road, Kalina, Santacruz East, Mumbai 400098, and carrying on business as a scheduled commercial bank under the laws of India and acting through its branch in India located at Mumbai ("Escrow Bank"), have entered into an escrow agreement dated October 1, 2018, ("Escrow Agreement"). Pursuant to the Escrow Agreement, the Acquirer has established an escrow account under the name and title of "Tenneco Escrow Account" ("Escrow Account") with the Escrow Bank and has deposited cash of an amount of INR5,84,57,666 (Indian Rupees Five crore eighty four lakh fifty seven thousand six hundred and sixty six only) being more than 1% (one percent) of the Maximum Consideration, in the Escrow Account in accordance with Regulation 17(4) of the SEBI (SAST) Regulations. The Manager to the Offer has been duly authorized to realize the value of the aforesaid Escrow Account in terms of the SEBI (SAST) Regulations.

The amount deposited in the Escrow Account, along with the Bank Guarantee amount are in excess of a sum total of (i) 25% of INR 500,00,00,000/- (Rupees five hundred crore) out of the Maximum Consideration; and (ii) 10% of the balance of the Maximum Consideration, as required under Regulation 17(1) of the SEBI (SAST)

In case of any upward revision in the Offer Price or Offer Size, the Acquirer shall make further deposit into the Escrow Account and/or enhance the Bank Guarantee, prior to effecting such revision, to ensure compliance with Regulations 17(2) of the SEBI (SAST) Regulations

The Acquirer is aware of and will comply with their obligations under the SEBI (SAST) Regulations and that they have adequate financial resources to meet the Offer obligations under the SEBI (SAST) Regulations MSKA & Associates, Chartered Accountants (Address: Floor 3, Enterprise Centre, Nehru Road, Near Domestic Airport, Vile Parle (East), Mumbai - 400099, India; Telephone: +91 22 33321600; Fax number: +91 22 2439

Financing Certificate"), that the Acquirer has adequate financial resources through verifiable means available for meeting their obligations under the SEBI (SAST) Regulations for a value up to the Maximum Consideration. On the basis of the aforesaid financial arrangements and the MSKA & Associates Firm Financing Certificate, the Manager to the Offer confirms that firm arrangements for funds for payment through verifiable means are in

3700; Firm Registration Number: 105047W) has confirmed, by way of a certificate dated October 5, 2018, ("Firm

place to implement this Offer. STATUTORY AND OTHER APPROVALS

In view of an application made by the Acquirer before the CCI under section 6(2) of the Competition Act, 2002. read with the Combination Regulations, the CCI vide its order dated June 05, 2018, opined that the proposed combination is not likely to have an appreciable adverse effect on competition in India and approved the same ("CCI Approval"). Other than the CCI Approval, to the best of the knowledge and belief of the Acquirer, as on the date of the PA and this DPS, there are no statutory approvals required for the acquisition of Equity Shares to be tendered pursuant to this Offer. If any statutory approvals are required or become applicable, the Offer would be subject to the receipt of such other statutory approvals and the Acquirer shall take necessary steps including filing of applications to obtain such statutory approvals. The Acquirer will not proceed with the Offer in the event that such statutory approvals that are required are refused in terms of Regulation 23 of the SEBI (SAST)

NRI and OCB holders of Equity Shares, if any, must obtain all requisite approvals required to tender the Equity Shares held by them pursuant to the Offer (including without limitation, the approval from the RBI or other authority) and submit such approvals, along with the other documents required in terms of the Letter of Offer. Further, if holders of the Equity Shares who are not persons resident in India (including NRIs, OCBs, FPIs, Qualified Foreign Investors ("QFIs") and FIIs) had required any approvals (including from the RBI or any other regulatory body) in respect of the Equity Shares held by them, they will be required to submit the previous approvals that they would have obtained for holding the Equity Shares, to tender the Equity Shares held by them pursuant to the Offer, along with the other documents required to be tendered to accept this Offer. In the event such approvals are not submitted, the Acquirer reserves the right to reject such Equity Shares tendered in this Offer.

The Acquirer does not require any approvals from financial institutions or banks for the Offer.

In case of delay in receipt of any statutory approvals disclosed in this Part VI of the DPS or which may be required. by the Acquirer at a later date, as per regulation 18(11) of the SEBI (SAST) Regulations, SEBI may if satisfied that such non-receipt was not attributable to any willful default, failure or neglect on the part of the Acquirer to diligently pursue such approvals, grant extension of time in terms of Regulation 18(11) of SEBI (SAST) Regulations, 2011 for the purpose of completion of the Offer, subject to the Acquirer agreeing to pay interest to the Eligible Shareholders for the delay at such rate as may be specified. Provided where the statutory approvals extend to some but not all holders of the Equity Shares, the Acquirer has the option to make payment to such holders of the Equity Shares in respect of whom no statutory approvals are required in order to complete the

The Acquirer will have the right not to proceed with this Offer in accordance with Regulation 23 of the SEBI (SAST) Regulations, in the event the statutory approvals indicated above are refused. In the event of withdrawal of this Offer, a public announcement will be made (through the Manager to the Offer) stating the grounds and reasons for the withdrawal of the Offer in accordance with Regulation 23(2) of the SEBI (SAST) Regulations, within 2 (two) working days of such withdrawal, in the same newspapers in which this DPS has been published and such public announcement will also be sent to the Stock Exchanges, SEBI and the Target Company at its registered office.

VII. TENTATIVE SCHEDULE OF ACTIVITY Day & Date Date of issue of the Public Announcement Monday, 16 April 2018 Date of publication of the DPS Tuesday, October 9, 2018 Date by which Draft Letter of Offer is to be filed with the SEBI Tuesday, October 16, 2018 Wednesday, October 31, 2018 Last date for a competing offer, if any Last date for SEBI observations on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer) Friday, November 9, 2018 Identified Date<sup>1</sup> Tuesday, November 13, 2018 Last Date by which Letter of Offer will be dispatched to the Eligible Shareholders Tuesday, November 20, 2018 Last date for upward revision of the Offer Price Thursday, November 22, 2018 Last date by which the committee of independent directors constituted by the Board of Directors of the Target Company shall give its Monday, November 26, 2018 Date of Advertisement announcing the schedule of activities for the open offer, status of statutory & other approvals, status of unfulfilled conditions (if any), etc. in the newspapers in which the DPS has been Wednesday, November 28, 2018 Date of commencement of the Tendering Period (Offer Opening Date) | Thursday, November 29, 2018 Wednesday, December 12, 2018 Date of expiry of the Tendering Period (Offer Closing Date) Last date of communicating the acceptance/ rejection and payment of consideration (net of applicable taxes) or refund of Equity Shares to the Eligible Shareholders Thursday, December 27, 2018 Last date of post offer advertisement in the newspapers in which the

DPS has been published Thursday, January 03, 2019 "Identified Date" falls on the 10th Working Day prior to commencement of the Tendering Period; it is only for the purpose of determining the names of the Shareholders as on such date to whom the letter of offer would be sent. It is clarified that subject to Part VI (Statutory and Other Approvals) above, all the Eligible Shareholders (registered or unregistered) of the Target Company are eligible to participate in this Offer any time on or prior to the date of closure of the tendering period.

VIII. PROCEDURE FOR TENDERING THE EQUITY SHARES INCLUDING IN CASE OF NON-RECEIPT OF LETTER OF OFFER

All the Eligible Shareholders holding Equity Shares, whether in dematerialized form or physical form, registered or unregistered are eligible to participate in this Offer at any time during the tendering period of this Offer. Persons who have acquired Equity Shares but whose names do not appear in the register of members of the Target Company on November 13, 2018, being the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or persons who have not received the Letter of Offer may also participate in this Offer, Accidental omission to send the Letter of Offer to any person to whom the Offer is made or the non-receipt or delayed receipt of the Letter of Offer by any such person will not invalidate the Offer in any way.

The Eligible Shareholders who tender their Equity Shares in this Offer shall ensure that the Equity Shares are fully paid up and are free from all liens, charges and encumbrances. The Acquirer shall acquire the Equity Shares that are validly tendered and accepted in this Offer, together with all rights attached thereto, including the rights to dividends, bonuses and rights offers declared thereof in accordance with the applicable law and the terms set out in the PA, this DPS and the Letter of Offer.

The Open Offer will be implemented by the Acquirer through the stock exchange mechanism made available by BSE in the form of a separate window ("Acquisition Window"), as provided under the SEBI (SAST) Regulations and SEBI Circular CIR/CFD/POLICY/CELL/1/2015 dated April 13, 2015 read with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016.

BSE shall be the designated stock exchange for the purpose of tendering Equity Shares under the Open Offer. In case of non-receipt of the Letter of Offer, such Eligible Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer (details in Part IX (3) below) on providing suitable documentary evidence of holding of the Equity Shares of the Target Company

The Acquirer has appointed Karvy Stock Broking Limited ("Buying Broker") as their broker for the Open Offer through whom the purchase and settlement of the Offer Shares tendered in the Open Offer will be made. The contact details of the Buying Broker are as mentioned below: 2

Name of Broker	Karvy Stock Broking Limited
Address of Broker	Karvy Millennium, Plot No. 31, Financial District, Gachibowli, Hyderabad – 500 032, India
Telephone No.	+91 40 33216775
Fax No	+91.40.23311968
Email of Broker	service@karvy.com
CIN	U67120AP1995PLC019877
Contact Person	Mr. G Suresh Kumar
SEBI Registration Details	INZ000172733

their respective stock brokers ("Selling Broker"), during the normal trading hours of the secondary market during the tendering period. A separate Acquisition Window will be provided by the BSE to facilitate the placing of orders. The Selling Broker can enter orders for dematerialized shares as well as for physical shares. Before placing the bid, the concerned

Eligible Shareholder/Selling Broker would be required to transfer the tendered Equity Shares to the special account of Clearing Corporation of India Ltd. ("Clearing Corporation"), by using the settlement number and the procedure prescribed by the Cleaning Corporation. The cumulative quantity tendered shall be made available online to the market throughout the trading session at

specific intervals by the Stock Exchanges during the tendering period on the basis of shares transferred to the special account of the Clearing Corporation. Equity Shares should not be submitted/ tendered to the Managers to the Offer, the Acquirer or the Target

THE DETAILED PROCEDURE FOR TENDERING THE EQUITY SHARES IN THE OFFER WILL BE AVAILABLE IN THE LETTER OF OFFER, WHICH SHALL ALSO BE MADE AVAILABLE ON THE WEBSITE OF SEBI (www.sebi.gov.in)

OTHER INFORMATION The Acquirer and its directors in their capacity as directors, accept responsibility for the information contained in PA and DPS (except for information which has been provided by the Target Company and which has been

compiled from publicly available sources as the Acquirer has not independently verified the accuracy of such information) and the obligations of the Acquirer as laid down in terms of the SEBI (SAST) Regulations. The Acquirer has appointed CKP Financial Services Private Limited as the Manager to the Offer, whose details are set out below:

Address:	905, Jay Antariksh 13/14, Makawana Road, Marol Naka, Marol, Andheri East, Mumbai 400059, Maharashtra, India
Telephone:	+91 9322997964/ 022 49749802
Email:	frngi.openoffer@ckpfinancialservices.com
Contact Person:	Mr. Brijesh Parekh
SEBI Registration No.:	INM000012449

DULDGION.	
Address:	Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500 032, India
Telephone:	+91 40 6716 2222
Fax:	+91 40 2343 1551
Email:	fmgil.oo@karvy.com
Contact Person:	Mr.M. Murali Krishna
SEBI Registration No.:	INR000000221

This DPS will also be available on the SEBI website (http://www.sebi.gov.in/). This Detailed Pubic Statement is being issued on behalf of the Acquirer by the Manager to the Offer i.e. CKP Financial Services Private Limited

In this DPS, any discrepancy in any table between the total and sums of the amount listed is due to rounding off and/or regrouping.



ISSUED BY THE MANAGER TO THE OFFER

CKP FINANCIAL SERVICES PRIVATE LIMITED For and on behalf of:

Tenneco Inc Place: Mumbai Date: October 9, 2018

Adhictors 33